

16 May 2022

Panther Metals plc
("Panther Metals" or "Company")

(Incorporated and registered in Isle of Man with company number 009753V)

Notice of Annual General Meeting

The board of directors of Panther Metals plc (LSE: PALM) announces that the Annual General Meeting ("AGM") of the Company will be held on 9 June 2022 at 9.00 a.m. as a virtual meeting.

A notice of AGM, together with a form of proxy, has been sent to the shareholders of the Company ("Shareholders") today. The notice of AGM will also shortly be available for inspection on the Panther Metals website, <https://www.panthermetals.co.uk/>.

All voting on the resolutions at the AGM will be conducted on a poll, which means that Shareholders should submit their forms of proxy as soon as possible. To be valid, the form of proxy enclosed with the notice of AGM must be lodged with the Company's registrar, Computershare Investor Services plc, via email at info@panthermetals.co.uk or sent by post to The Pavillions, Bridgewater Road, Bristol, BS99 6ZY, United Kingdom, as soon as possible, and, in any event, so as to arrive by no later than 9.00 a.m. on 7 June 2022.

Full details of the operation and arrangements for the AGM are set out in the notice of AGM.

Enquiries:

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