

ASX Announcement

Share Purchase Plan Results

14 December 2018



Arafura Resources Limited (ASX:ARU) (Arafura or the Company) is pleased to advise that its Share Purchase Plan (**SPP**) announced to the ASX on 12 November 2018 closed on 7 December 2018 oversubscribed. The SPP raised A\$3,009,500 (before costs) via the issue of new shares at an offer price of \$0.044 per new share.

As noted in the SPP offer booklet released to ASX on 16 November 2018 (**Offer Booklet**), the offer price for the new shares was equal to 80% of the the volume weighted average market price (**VWAP**) for the 5 day period up to and including Thursday 13 December 2018, being 80% of \$0.055. The new shares will be issued today and will commence trading on the ASX on Monday 17 December 2018.

The Board thanks shareholders for their ongoing support.

- ENDS -

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