

InvestorIntel's Top 10 Trending List for November 2021

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In this InvestorIntel video, Tracy Weslosky lists InvestorIntel's Top 10 Trending articles and videos on InvestorIntel.com for the last 30 days. You may find this quite interesting as this Top 10 list provides an indicator of what market trends our audience is finding interesting.

Presently trending #1 on InvestorIntel.com is Frederick Kozak's take on the [top 5 rare earths companies](#) for 2021. Our Australian Editor Matthew Bohlson's coverage on the Australian Government's extension of a [\\$2 Billion loan facility for the critical materials industry](#) is trending #2 followed by an [update on Lynas Rare Earths Limited](#) (ASX: LYC) trending #3. [Appia Rare Earths & Uranium Corp.](#) (CSE: API | OTCQB: APAAF) is presently trending #4 with their [article](#) written by Dean Bristow titled – Biden, the Chinese raw material hunt and the 'massive' monazite results of Appia Rare Earths & Uranium. Trending #5 is Tracy Weslosky's update on [Neo Lithium Corp.](#)'s (TSXV: NLC | OTCQX: NTTHF) acquisition by China's Zijin Mining Group.

Here is the complete list of InvestorIntel's Top 10 Trending Articles and Videos on [InvestorIntel.com](#) for November 2021.

1. The Top 5 Rare Earths Companies for 2021 <https://bit.ly/3shB8X4>
2. Australian Government extends a \$2 Billion loan facility for the critical materials industry <https://bit.ly/3AX4gqv>
3. Lynas Rare Earths, making record profits and growing to

meet the EV demand <https://bit.ly/3m65cSW>

4. Biden, the Chinese raw material hunt and the 'massive' monazite results of Appia Rare Earths & Uranium <https://bit.ly/3lKR82m>
5. China pays full value for Neo Lithium, the bull market has arrived. <https://bit.ly/3Fxc03w>
6. Byron King's Top 5 "Outstanding" Yukon Gold (and Silver) Mining Names <https://bit.ly/2WFj9yL>
7. North American Rare Earth Juniors Consolidate Capabilities to Advance Towards a Total Domestic Supply Chain <https://bit.ly/3bai3ia>
8. Cesium, A Critical Metal and an Opportunity for Avalon Advanced Materials <https://bit.ly/3ByGh0u>
9. U.S. nuclear power generation at historical heights as investors buy uranium <https://bit.ly/2XlRrY0>
10. Canada's Voyageur Pharmaceuticals Breaking a Chinese Monopoly <https://bit.ly/3us0gdb>

To watch the full video, [click here](#)

China pays full value for Neo Lithium. Here comes the bull market.

written by Tracy Weslosky | November 5, 2021

Friday post-market we had significant news in the critical materials market. Zijin Mining Group Co., Ltd. and [Neo Lithium Corp.](#) (TSXV: NLC | OTCQX: NTTHF) (FSE: NE2) [announced](#) that they

have entered into a definitive agreement pursuant to which Zijin has agreed to acquire all of the outstanding shares of Neo Lithium at a price of per share of C\$6.50 in cash.

The offer price represents a premium of approximately 36% over Neo Lithium's 20-day volume-weighted average price. The total cash consideration for all of the outstanding equity of Neo Lithium is approximately C\$960 million.

That is a phenomenal deal for shareholders as just one year ago, the company was trading at a mere C\$0.60 per share and this offer is double the share price in June 2021. In May 2019, the company released a [374-page Pre-Feasibility Study](#) for the company's flagship Tres Quebradas (3Q) lithium brine project in Catamarca, Argentina, valuing the project at \$1.14 billion with a post-tax 49.9% IRR. Full value recognized and received.

The Neo Lithium project, which is located in the so-called "Lithium Triangle", is where an estimated 40% of global lithium production originates in an area that holds more than 90% of the world's lithium brine resources. Neo Lithium owns 100% of the project.

In a recent column on InvestorIntel, Neo Lithium was identified as one of the [top five lithium development and exploration companies for 2021](#). The 3Q project is outstanding globally as it has the highest grade lithium deposit in Argentina (3rd-4th highest in the world) with the lowest critical impurity content in the world. The company established pilot plant production in September 2019 and saw battery-grade lithium carbonate (99.6% pure) in March 2020 and produced 99.9% pure lithium carbonate in June 2021, which contributed to the share price increasing from the \$2.50-3.00 range to current levels.

Recall that in [September 2020](#), the company welcomed a leading Chinese battery manufacturer and technology company,

Contemporary Amperex Technology (CATL) as an 8% shareholder and strategic partner. This allowed Neo Lithium to strengthen the company balance sheet and provided industry expertise as the project was moving towards a Definitive Feasibility Study and planning for full-project construction and financing.

Is this the right time to sell for Neo Lithium? In the news release announcing the transaction, Neo Lithium's President and CEO revealed that the company had conducted a thorough strategic process and selected Zijin Mining for (among other things) their track record of developing assets in a responsible manner respecting the interests of local employees, communities and authorities. With an estimated \$247.7 million of start-up capital required, this is the next logical step.

The transaction is subject to the receipt of certain government, regulatory, court and stock exchange approvals, including approval by relevant authorities in China and Investment Canada Act approval, and other closing conditions customary in transactions of this nature. Notwithstanding recent Sino-Canada tensions, this transaction should be swiftly approved.