

Chris Thompson with Stephen Burega on the quality of assets in the Romios Gold portfolio

In a recent InvestorIntel interview, Chris Thompson spoke with Stephen Burega, President of Romios Gold Resources Inc. (TSXV: RG | OTCQB: RMIOF) about identifying two new banded iron formations on Romios' Lundmark-Akow Lake Project, which are similar in nature to Newmont's giant Musselwhite gold mine.

In this InvestorIntel interview, which may also be viewed on YouTube (click here to subscribe to the InvestorIntel Channel), Stephen Burega provided an update on Romios' properties in the Golden Triangle where they have already identified two copper-gold porphyry targets, and are on the way to identifying a third one. He also provided an update on other properties in Romios' portfolio, which are in the vicinity of existing mines and deposits, owned or operated by major mining companies.

To watch the full interview, click here

About Romios Gold Resources Inc.

Romios Gold Resources Inc. is a progressive, mineral exploration, Canadian company engaged in precious- and base-metal exploration. It is focused primarily on gold, copper and silver. It has a 100% interest in the Lundmark-Akow Lake gold-copper property in northwestern Ontario and it has extensive claim holdings covering several significant porphyry copper-gold prospects in the "Golden Triangle" of British Columbia. Additionally, the company has interests including two former producers, the La Corne molybdenum mine property (Quebec) and a former high-grade gold producer, the Scossa mine property

(Nevada). The Company also retains an ongoing interest in several properties including a 20% carried interest in five claim blocks in the Thunder Bay silver district of northwestern Ontario; and a 2% NSR on the Hislop gold property in Ontario.

To learn more about Romios Gold Resources Inc., [click here](#).

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This presentation may contain "forward-looking statements" within the meaning of applicable Canadian securities legislation. Forward-looking statements are based on the opinions and assumptions of management of the Company as of the date made. They are inherently susceptible to uncertainty and other factors that could cause actual events/results to differ materially from these forward-looking statements. Additional risks and uncertainties, including those that the Company does not know about now or that it currently deems immaterial, may also adversely affect the Company's business or any investment therein.

Any projections given are principally intended for use as objectives and are not intended, and should not be taken, as assurances that the projected results will be obtained by the Company. The assumptions used may not prove to be accurate and a potential decline in the Company's financial condition or results of operations may negatively impact the value of its securities. Prospective investors are urged to review the Company's profile on Sedar.com and to carry out

independent investigations in order to determine their interest in investing in the Company.

If you have any questions surrounding the content of this interview, please email info@investorintel.com.

Tom Drivas provides an update on Romios Gold's portfolio of assets and the new President Stephen Burega

In a recent InvestorIntel interview, Tracy Weslosky speaks with Tom Drivas, President, CEO and Director of Romios Gold Resources Inc. (TSXV: RG | OTCQB: RMI0F) about the recent appointment of Stephen Burega as the President and Romios' portfolio of assets in major mining camps in Canada and the US.

In this InvestorIntel interview, which may also be viewed on YouTube (click [here](#) to subscribe to the InvestorIntel Channel), Tom went on to say that Romios has a major land position in British Columbia's Golden Triangle and in four other key mining districts in the vicinity of existing mines and deposits. Backed by shareholders who have been with the company since its IPO 26 years ago, Tom told InvestorIntel that Romios is focused on copper, gold, silver and cobalt.

To watch the full interview, click [here](#)

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Tom Drivas on the extensive gold and copper claim holdings of Romios Gold and recent OTCQB listing

In a recent InvestorIntel interview, Tracy Weslosky speaks with Tom Drivas, President, CEO and Director of Romios Gold Resources Inc. (TSXV: RG | OTCQB: RMIOF) about being approved for trading on the OTCQB Venture Market and Romios' deal with Honey Badger Silver Inc.

In this InvestorIntel interview, which may also be viewed on YouTube ([click here to subscribe to the InvestorIntel Channel](#)), Tom went on to say that Romios has sold 80% interest in five claim blocks in Thunder Bay to Honey Badger Silver Inc. which had several high-grade silver past producers. He added that Romios has retained a 20% interest to maintain exposure to the potential production from the prospects. Tom

told InvestorIntel that Romios has a portfolio of extensive gold and copper claim holdings in the vicinity of existing producers placing “...Romios in a very good position now that the market has turned.”

To watch the full interview, [click here](#)

About Romios Gold Resources Inc.

Romios Gold Resources Inc. is a progressive Canadian mineral exploration company actively engaged in precious and base-metal exploration, focused primarily on gold, silver and copper. It has a 100% interest in the Lundmark-Akow Lake gold-copper property in northwestern Ontario, 55 km NW of Newmonts' Musselwhite gold mine and extensive claim holdings covering several significant porphyry copper-gold prospects in the “Golden Triangle” of British Columbia. Additional interests include two former producers, the La Corne molybdenum mine property, Quebec and a former high-grade gold producer, the Scossa mine property in Nevada, USA. The Company also retains a 2% NSR on the Hislop gold property in Ontario.

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Uncovering the hidden value in Romios Gold

You likely haven't heard about Romios Gold Resources Inc. (TSXV: RG) unless you've read about it previously at InvestorIntel here or here. That's because with a current market cap of approximately C\$10 million and roughly 9% of that held by management and directors that means there's only about C\$9 million worth of shares in the hands of the general public. But one could argue that is one of the appealing traits of this company. If anything happens at one of their

numerous properties it could result in an explosive move in the stock price. So let's delve a little deeper into what could cause that to happen.

The Company has made a habit out of staking or acquiring properties in the vicinity of existing mines or major development projects, owned or operated by major mining companies (e.g. Newmont, Teck). These properties are all located within world-class, stable mining districts in Canada and the USA. From there, Romios will either explore the property itself or enhance shareholder value by unlocking potential properties through joint venture and/or strategic partnership.

ROMIOS ASSETS IN FIVE MAJOR MINING DISTRICTS

Golden Triangle, BC

- Trek & JW Projects
- Newmont Lake Project (*under option to Crystal Lake Mining Corp.*)

Musselwhite-Pickle Lake, ON

- Lundmark-Akow Lake Project

Timmins, ON

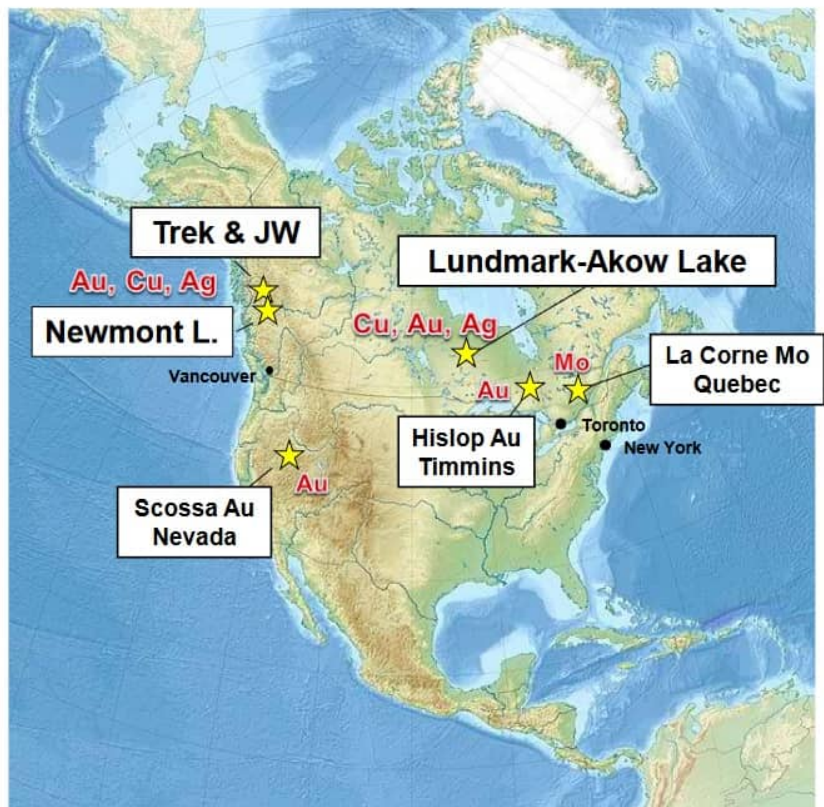
- Hislop Gold Project (2% NSR)

Val d'Or, QC

- La Corne Molybdenum Project

Sleeper/Pershing Trend, NV

- Scossa Gold Project



Source: Romios Gold Corporate Presentation

Romios' most advanced properties include the Lundmark-Akow Lake project located in the center of the North Caribou Lake greenstone belt in northwestern Ontario, 18 km from Newmont's Musselwhite gold mine, the Trek and JW properties both located in BC's Golden Triangle and the Scossa Gold project in Nevada.

Due to the pandemic, Romios did not undertake any drilling on these properties in 2020 but has detailed plans for extensive ground work in 2021 which could lead to the drilling of promising targets if warranted by the results. On March 4, 2021, Romios announced very encouraging results have been received from its recently completed airborne VLF-EM and Magnetic geophysical survey over its primary gold targets on the Lundmark-Akow Lake and North Caribou River properties and confirmed geophysical features that now become high-priority targets for drilling in 2021.

As for non-core properties, examples of joint ventures, partnerships or outright sales include on June 11, 2018 the Company completed the sale of the Timmins Hislop property in exchange for 178,321 McEwen Mining Inc. (TSX: MUX) common shares while retaining a 2% net smelter return royalty. In September 2018 the Company signed an agreement with Crystal Lake Mining Corporation, now known as Enduro Metals Corporation (TSXV: ENDR) whereby, over the three years to November 29, 2021 Enduro can earn a 100% working interest in the Newmont Lake Project for the issue of 12 million common shares to the Company over three years and the payment of \$2 million in cash option payments, and again Romios retains a 2% net smelter return royalty. Most recently Romios announced that it has signed a Letter of Intent with Honey Badger Silver Inc. (TSXV: TUF) to sell an 80% interest in Romios' five claim blocks in the Thunder Bay silver district of northwestern Ontario for \$150,000 worth of Honey Badger shares.

These deals represent some hidden value for Romios shareholders. Along with the \$1 million in cash that the Company finished 2020 with, it holds 175,000 shares of McEwen Mining, 185,000 shares of Sassy Resources (CSE: SASY) that was dividended out by Crystal Lake Mining, and almost 5 million shares of Enduro Metals with another 4 million to be issued this November along with the last \$1 million cash payment. The Enduro shares have varying escrow periods but based on

yesterday's closing prices, and assuming the Honey Badger deal is closed as agreed, this equates to approximately \$1.7 million worth of shares in the coffer today plus an additional \$1 million in shares and \$1 million in cash come November. Add it all up and that equates to almost 50% of the current market cap for Romios. Albeit I'm reaching a little in that no one knows what the value of Enduro shares will be by November but Romios shareholders could own up to 4% of Enduro come November 29th.

At this point, Romios has the luxury of being able to sell some of its various shareholdings to fund its 2021 exploration program, possibly JV some more assets or potentially raise capital. However, the company elects to move forward, if you combine the "hidden value" with exploration upside from this year's activities and there's a lot of leverage to be had with this micro-cap.

Spotlight on Romios Gold's well positioned gold, copper and silver projects

Gold and other precious metal explorers in North America can see huge stock price pops just on a single drill result, *provided it is a great one*. We saw that with Kodiak Copper in September 2020 when the stock popped over 700% in the month following a great copper-gold porphyry drill result. For investors selecting the right junior precious metal explorer is not easy, but the rewards for success can be huge. One junior explorer that has more precious metal projects than most miners, all in North America, is Romios Gold Resources

Inc. (TSXV: RG) ('Romios').

Currently awaiting several drill results from their 2020 campaign, including from their Trek Project (potential porphyry copper-gold deposit), Romios has 25 years of experience assembling a huge fully-owned North American portfolio of precious metal (gold, silver, copper, cobalt, molybdenum) projects. Their strategy is to acquire land next to major gold projects then economically explore them for precious metals. In some cases, this is done via earn-in partners and in other cases directly by Romios.

Below is a quick overview of Romios' projects:

Golden Triangle, British Columbia projects (flagship region)

- Newmont Lake Project (approx. 58,000 hectares, currently optioned out to Crystal Lake Mining and with a 43-101 Inferred Resource with 200,000 oz contained gold at 4.43 g/t, plus 6,790,000 lbs. of copper at 0.22% and 291,000 ounces of silver at 6.4 g/t).
- Trek Project (exciting potential porphyry copper-gold target with promising early drill results).
- JW Property (includes 45 metres grading 0.24% Cu and 0.4 g/t Au).
- Royce/Porc Property (several gold-bearing, quartz-sulphide veins).

Ontario projects

- Lundmark-Akow Lake Project (2019 drill result of 8.6 g/t gold over 4.75 metres).
- Timmins Hislop Gold Project, Thunder Bay (recently claimed stakes, where historic miners found silver grades of >1,000 oz/t.).

Quebec project

- La Corne Molybdenum Project (historical resource with

molybdenum and bismuth).

Nevada Project

- Scossa Gold Project (includes a historical drill result of 3.35 m @ 180.22 g/t Au, 4.02 g/t Ag). This property has a history of gold mining with very high-grade bonanza gold.

Romios Gold's numerous projects in major mining districts in North America

ROMIOS ASSETS IN FIVE MAJOR MINING DISTRICTS

Golden Triangle, BC

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- Newmont Lake Project (*under option to Crystal Lake Mining Corp.*)

Musselwhite-Pickle Lake, ON

- Lundmark-Akow Lake Project

Timmins, ON

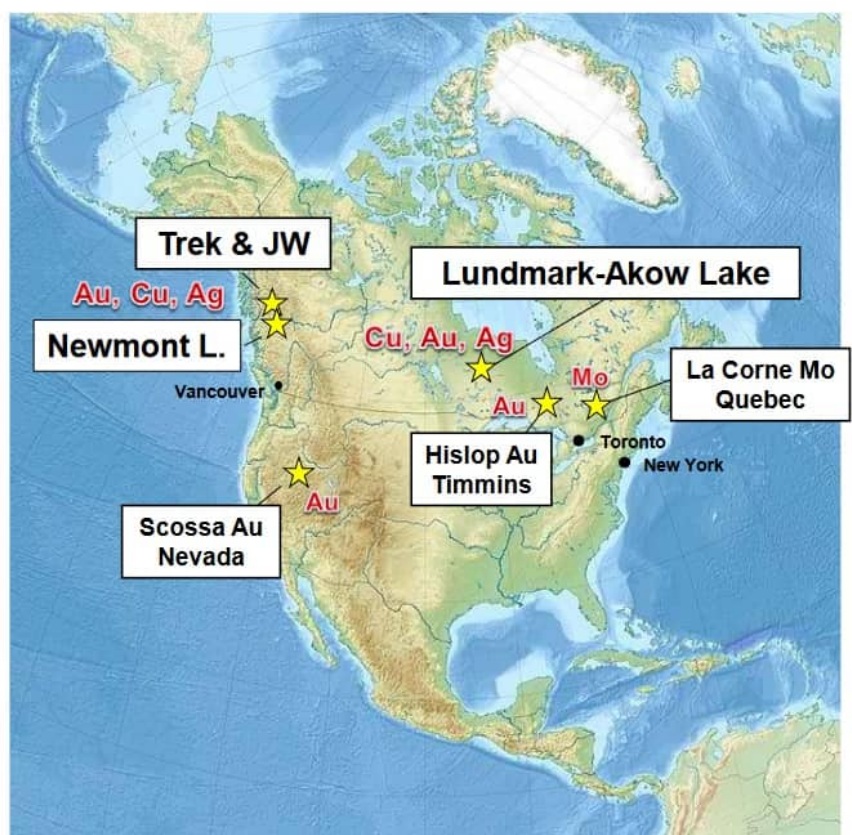
- Hislop Gold Project (2% NSR)

Val d'Or, QC

- La Corne Molybdenum Project

Sleeper/Pershing Trend, NV

- Scossa Gold Project



Source: Romios Gold company presentation

Note: Romios also recently acquired land at the Thunder Bay Camp in Ontario with four historic silver prospects.

With so many early-stage exploration projects it can be hard for companies to progress them rapidly. Romios is currently boosting awareness of their Company to boost capital and therefore accelerate exploration across so many promising targets.

At Newmont Lake, they have optioned out the exploration in return for a 2% NSR royalty, 12 million common shares of Enduro Metals Corporation (previously Crystal Lake Mining), and cash payments. In return, Enduro must complete an \$8 million, three-year exploration plan.

Looking ahead to 2021

Romios is still awaiting drill assay results from some of their 2020 exploration work and based on results intends to actively explore their best prospects further in 2021.

Specifically the 2020 drill results from the promising Trek Project porphyry copper-gold targets (includes Trek South) and the Andrei target at Newmont Lake. The Trek Project has an approximate 5.0 km strike-length of mineralization along deep basement structures. Work in previous years included 35 drill holes that returned assays up to 131 metres @ 0.6% Cu, 0.39 g/t Au and 8.5 g/t Ag. The Trek Project is located 10 km SE of the enormous (>1.1 billion tonne) Galore Creek porphyry Cu-Au deposits which are owned by the Teck-Newmont JV.

Romios is also awaiting 2020 drill results from their Lundmark-Akow Lake Project in Ontario Canada. These are intended to follow up on Romios' exciting 2019 discovery of 8.6 g/t gold over 4.75 metres.

Romios Gold's Trek Project in the Golden Triangle of British Columbia, Canada

ROMIOS GOLD RESOURCES INC. –TREK NORTH ZONE



Source: Romios Gold company presentation

Closing remarks

They say timing is everything in mining investing and that certainly can be true with junior precious metal explorers. Romios Gold Resources currently trades on a very low market cap of C\$12M. And with such a large exploration package of properties, and gold at US\$1,845/oz and copper at US\$3.78/lb, we look forward to their drill results.

- Tom Drivas on Romios Gold's well positioned gold, copper and silver projects in North America (video)

Disclosure: The author is long Romios Gold Resources Inc. (TSXV: RG)

Tom Drivas on Romios Gold's well positioned gold, copper and silver projects in North America

In a recent InvestorIntel interview, Tracy Weslosky speaks with Tom Drivas, President, CEO and Director of Romios Gold Resources Inc. (TSXV: RG) on the M&A formula utilized by Romios targeting gold-copper-silver acquisitions across North America. In this interview Tom highlights a series of projects including four historic silver prospects in the Thunder Bay Camp in Ontario. They also discuss the gold-copper porphyry exploration potential of Romios in British Columbia's Golden Triangle and the resumption of exploration at Romios Gold's bonanza-grade Scossa Gold Mine Property in Nevada.

In this InvestorIntel interview, which may also be viewed on YouTube ([click here to subscribe to the InvestorIntel Channel](#)), Tom said, "The Thunder Bay Project has produced quite a bit of silver in the past. There are a number of mines that have produced silver and one of them was actually the highest producer in the world at the time." He added that Romios has acquired a number of properties around those mines.

Tom also provided an update on the recently undertaken exploration program on the Company's Scossa bonanza-grade gold mine property in Nevada, USA. He said that the Scossa mine produced gold in the 1930s and produced bonanza-grade ores thought to have graded **1,200 oz/t gold**. He added that the ore from the property was so rich that it was stored in a bank vault. He also said that Romios is concentrated on gold,

copper and silver and “...for the last 10 years has acquired a large package of properties in the Golden Triangle.”

To watch the full interview, [click here](#)

About Romios Gold Resources Inc.

Romios Gold Resources Inc., a progressive Canadian mineral exploration company established in 1995, is engaged in precious and base metal exploration primarily focused on gold, silver and copper. It has extensive claim holdings covering porphyry copper-gold prospects in the “Golden Triangle” of British Columbia as well as a 100% interest in the Lundmark-Akow Lake gold-copper property in NW Ontario and two former producing mines: the La Corne molybdenum mine property in Quebec and the Scossa gold mine property in Nevada. The Company also retains a 2% NSR on the Hislop gold property in Ontario.

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**Following the Romios Gold
Resources gold-copper
porphyry exploration
potential in the Golden**

Triangle of BC

“The name Romios reminds me of the Roman Empire, so it will be interesting to see if Romios Gold can build their own golden empire in the Golden Triangle of BC or at one of their other North American precious metals projects. One to follow closely.”

Romios Gold Resources Inc. (TSXV: RG) ('Romios') has precious metal (gold, silver, copper, cobalt, molybdenum) projects spread across their numerous large tenements in North America. Their flagship and focus area is the 'Golden Triangle' in British Columbia (BC) where Romios holds an interest in 78,535 hectares. Three of Romios' projects, Trek, Newmont Lake and JW, have gold-copper porphyry style mineralization, thereby holding significant exploration potential.

Romios' strategy has been to acquire land next to major gold projects, especially in the Golden Triangle. Since late 2004, Romios has systematically acquired an extensive land position between NovaGold/Teck Resources' and Barrick Gold's properties.

The 'Golden Triangle' of British Columbia includes the world-class Eskay Creek, Galore Creek, and Brucejack deposits. The Golden triangle is known to have 152 million ounces of gold and growing.

Romios Gold Resources claims location in the gold rich 'Golden Triangle' of British Columbia, Canada

GOLDEN TRIANGLE MINERALIZED DISTRICT

Porphyry, VMS, Epithermal

Gold, Copper, Silver, Cobalt

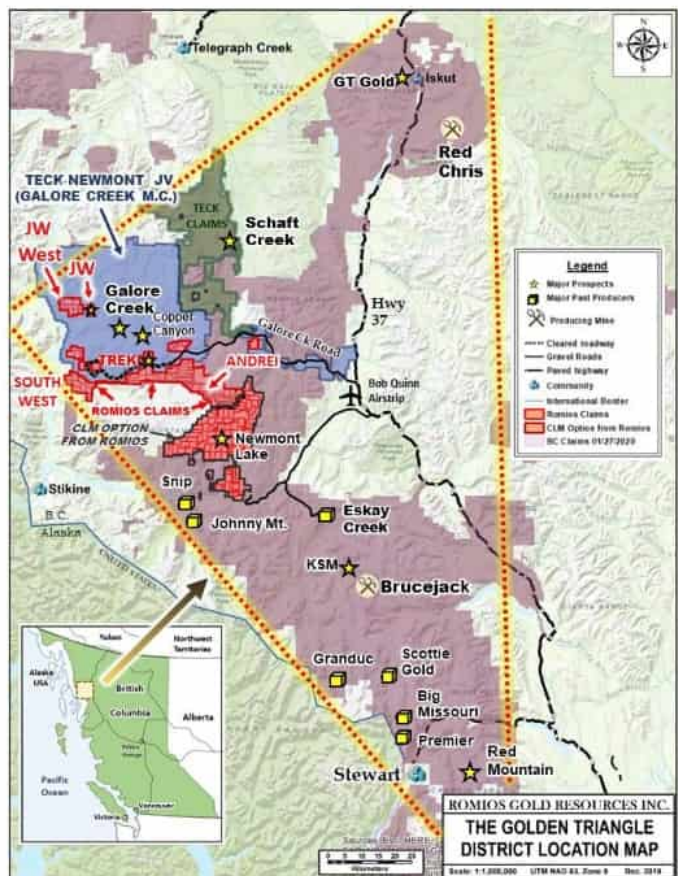
Romios: Major Land Position

- **78,535 Ha / 194,065 acres**

Golden Triangle Combined MI&I
(approximately)

- **11 Billion Tonnes Ore**
- **152 Million Ounces of Gold**
- **52 Billion Pounds of Copper**

...and growing



Source

Newmont Lake Project (currently optioned out to Crystal Lake Mining)

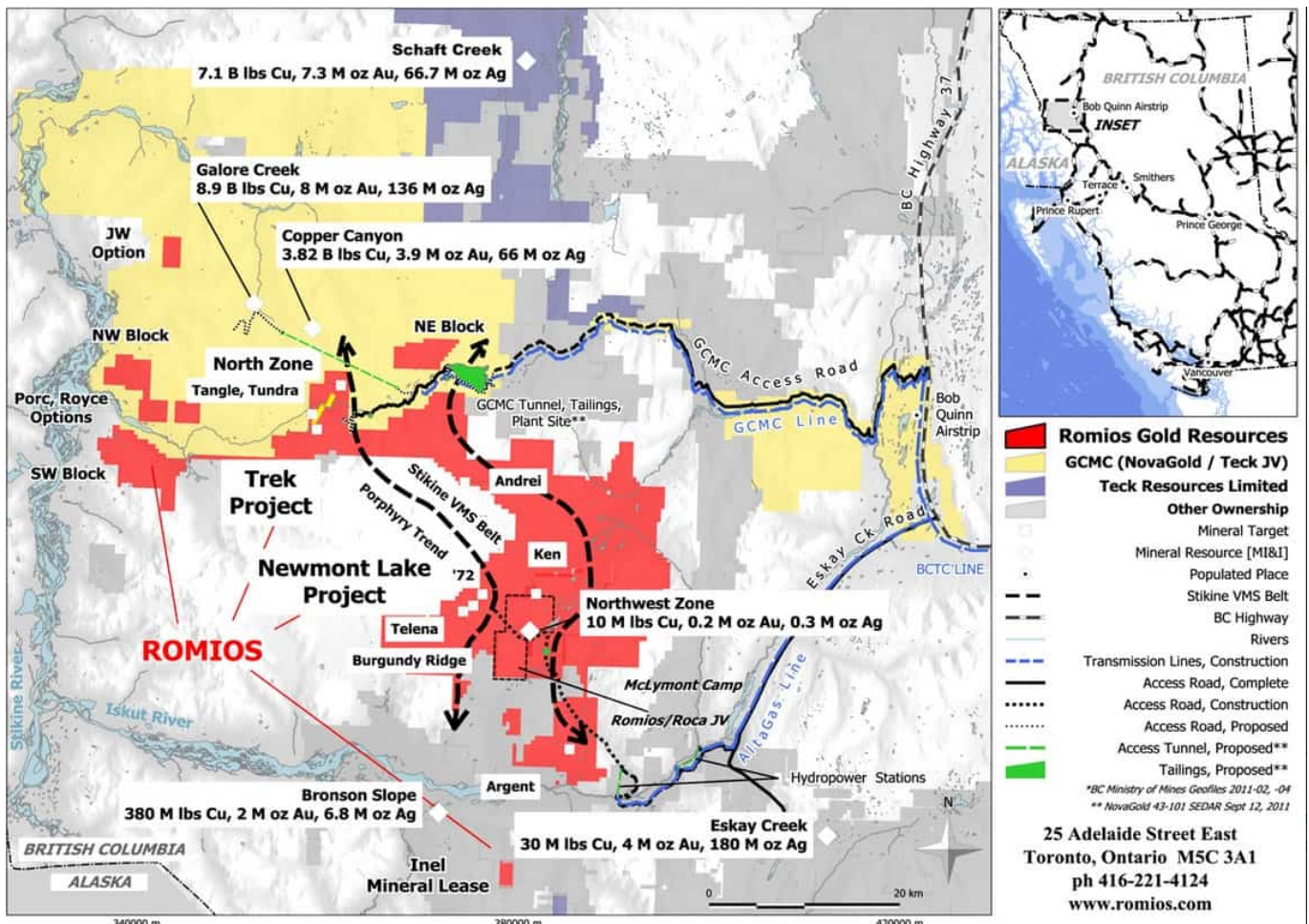
To minimize stock dilution, Romios' Newmont Lake Project is being advanced through a 100% earn-in option to Crystal Lake Mining (TSXV: CLM) that includes an \$8 million, three year exploration plan. If the agreement completes Romios will retain a 2% NSR, 12 million common shares of CLM, and cash payments. The Newmont Lake Project is well located in the Golden Triangle, BC. The Project has an existing NI 43-101 Inferred Resource for the Northwest Zone of 1.406 million tonnes, **containing 200,000 oz Au, 6,790,000 lbs Cu, and 291,000 oz Ag**. Romios is also developing a NI 43-101 resource for the high-grade surface mineralization at the '72 Zone & Telena Zones (new discoveries in 2011), and the Ken Zone. Next will be a district-scale Preliminary Economic Assessment. The Project is located within 15 km of AltaGas' McLymont River

hydropower project.

Trek Project

Romios is developing a NI 43-101 resource at the North Zone of the Trek Project, within the Golden Triangle, BC. The Project is located near NovaGold-Teck Resources' Galore Creek Project and proposed mill site. The Project has an approximate 5.0 km strike-length of mineralization along deep basement structures. Work in previous years included 35 drill holes that returned assays up to 131 metres @ 0.6% Cu, 0.39 g/t Au and 8.5 g/t Ag. Romios recently reported copper-gold discoveries of up to 1.4% Cu, 3.6 g/t Au and 48 g/t Ag.

Romios Gold Resources land showing the Trek Project and the Newmont Lake Project



Source

Romios's full range of projects include:

- Golden Triangle, British Columbia projects (flagship region) – Newmont Lake Project (currently optioned out), Trek Project, JW Property (includes 45 metres grading 0.24% Cu and 0.4 g/t Au), Royce/Porc Property (several gold-bearing, quartz-sulphide veins).
- Ontario projects – Lundmark-Akow Lake Project (recent drill result of 8.6 g/t gold over 4.75 metres), Hislop Gold Project, Thunder Bay (recently claimed stakes, where historic miners found silver grades of >1,000 oz/t.)
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- Nevada Project – Scossa Gold Project (includes a historical drill result of 3.35 m @ 180.22 g/t Au, 4.02 g/t Ag).

Romios Gold Resources projects in North America – Gold, silver, copper, cobalt and molybdenum

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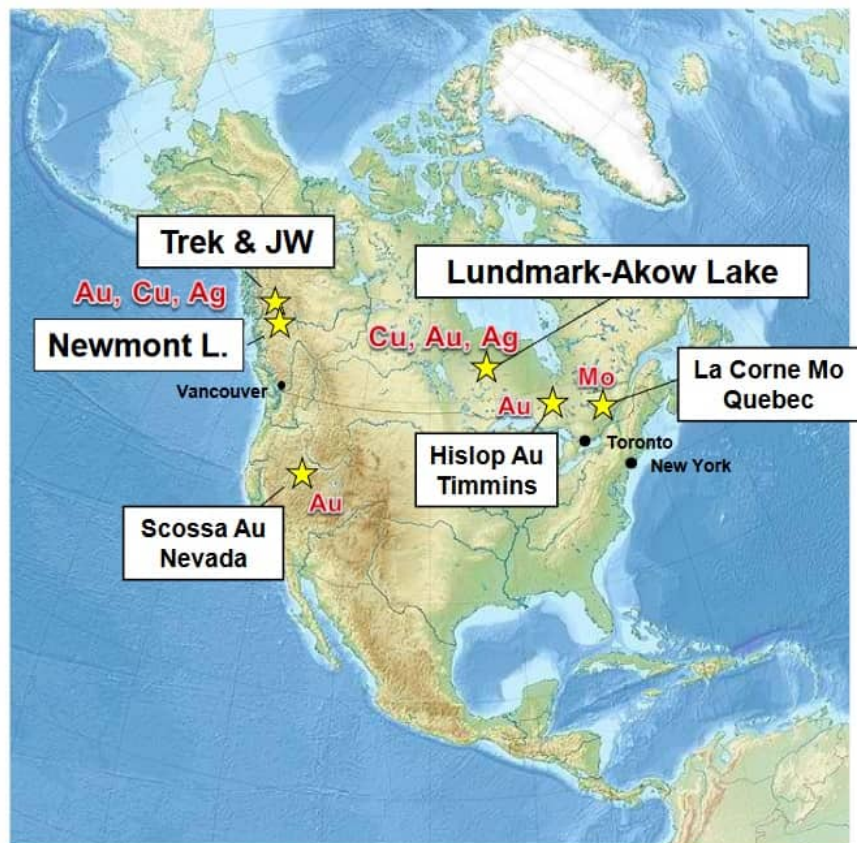
- Hislop Gold Project (2% NSR)

Val d'Or, QC

- La Corne Molybdenum Project

Sleeper/Pershing Trend, NV

- Scossa Gold Project



Source

Romios Gold Resources Inc. has a lot going on and in several locations. Certainly the stock looks to be trading under investor's radar with a market cap of only C\$10m. The name Romios reminds me of the Roman Empire, so it will be interesting to see if Romios Gold can build their own golden empire in the Golden Triangle of BC or at one of their other North American precious metals projects. One to follow closely.