

CMI Masterclass: Flow Through and Critical Minerals

written by Jeff Todd | December 12, 2023

The recent [Critical Minerals Institute](#) (CMI) Masterclass, hosted by Tracy Weslosky, featured an in-depth discussion on the intricacies and opportunities of flow-through financing, particularly in the context of critical minerals. The panel included Peter Nicholson from [Wealth Group](#) (WCPD Inc.), Jean-Philippe (J.P.) Côté from [Fasken](#), and Peter Clausi from [Silver Bullet Mines Corp.](#) (TSXV: SBMI | OTCQB: SBMCF) and [CBLT Inc.](#) (TSXV: CBLT), who provided valuable insights into this complex financing model.

Peter Nicholson elaborated on the evolution of the charitable flow-through model in financing, a model that has grown significantly since 2006. He emphasized its benefits in mitigating risks and offering tax advantages, particularly for high net worth individuals. He emphasized how the charitable flow-through model has grown to dominate the market, explaining its resilience during financial downturns and its importance in the current market.

Peter Clausi clarified the terminology and functioning of flow-through shares. These shares are designed as a tax benefit, enabling losses from mining exploration to be passed to investors. He underscored that these are a creation of the Income Tax Act, not affecting corporate or stock exchange structures.

J.P. Côté discussed the tax benefits associated with investing in companies exploring critical minerals, such as uranium. He highlighted the changes in tax credits, especially for critical minerals, and the implications of these incentives for

exploration companies.

The panel also delved into the role of liquidity providers in the flow-through model, discussing the current market trends. They explored the challenges and opportunities for both investors and companies, especially considering recent markets and the growing focus on critical minerals.

There was a discussion on the increasing global interest in critical minerals, emphasizing the potential for institutional investors to play a more active role in this sector. The panelists also discussed the necessity for better understanding and utilization of flow-through financing among these investors.

From a legal and regulatory standpoint, J.P. Côté and Peter Clausi offered insights into the complexities of flow-through financing. They discussed the nuances of qualifying for critical minerals and the potential for future legislative adjustments in this area.

For investors looking to leverage flow-through financing in critical minerals, the session provided strategic advice. This included guidance on how to approach brokers and identify promising investment opportunities in this sector.

The discussion concluded with thoughts on the future of flow-through financing. The panelists pondered its trajectory, especially considering political and economic changes, and the possibility of including sectors like renewable energy in this financing model.

To access the complete video, [click here](#)

For more information on the [Critical Minerals Institute](#) or becoming a CMI Member, [click here](#)

Peter Clausi on Silver Bullet Mines Breakthrough High-Grade Silver and the Path to Production

written by InvestorNews | December 12, 2023

In an engaging InvestorNews interview, Peter Clausi, Director and VP of Capital Markets at [Silver Bullet Mines Corp.](#) (TSXV: SBMI | OTCQB: SBMCF), shared his excitement about the company's latest strides in mining exploration as per an [announcement](#) made earlier this week. In this news release they were able to "...confirm the high grade nature of Zone1 and its recovery rates, and to confirm the mill's ability to process a large amount of material from Zone1. Processing was successful on all counts."

Clausi begins by explaining that this week's news release is a culmination of the last 3-year's work. Adding that Silver Bullet Mines has achieved significant progress, especially in Zone One. Clausi proudly discussed the efficient extraction and processing of a 40-ton bulk sample from this area, which resulted in the high-grade silver results announced. This breakthrough signifies a major step towards full-time production and is a boon for the company's shareholders.

During the interview, Clausi delved into the broader impact of these developments for investors and the company at large. He acknowledged that while Silver Bullet Mines is still on the path to generating cash flow, the potential for doing so is on the horizon. Clausi underscored that the company's valuation is

currently influenced by its news releases, goodwill, and commitments to its stakeholders. The forthcoming production of Dore bars, a salable silver product, symbolizes a critical shift towards production and sales, with promising implications for the company's stock value.

Clausi also illuminated the technical side of their operations, including a demonstration of the company's Shaker table. This innovative technique is employed for separating denser elements like silver, successfully yielding high-grade silver. With the promising results obtained and an extensive vein yet to be mined, Clausi emphasized their commitment to ramping up production. The imminent goal for Silver Bullet Mines, as he highlighted, is the production of Dore bars. This significant step, poised to happen shortly, marks an essential milestone in the company's journey towards becoming a key player in the international silver market.

To access the complete interview, [click here](#)

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About Silver Bullet Mines Corp.

Silver Bullet Mines Corp. (SBMI) is making headway in the gold and silver production industry. SBMI recently revealed a third potential revenue stream through a partnership to process around 900 pounds of high-grade gold concentrate at its Globe, Arizona facility, benefiting from its advanced gravity circuit. Besides this, SBMI's primary operations focus on silver extraction from the Buckeye Silver Mine and silver/gold production at its Washington Mine in Idaho, to be processed at its fully operational mill. The company recently reported promising high-grade silver findings from the Treasure Room and is working on a

financing strategy for its operations. An ambitious goal is to stabilize the Treasure Room for deeper exploration. Another highlight was the successful interception of a mineral-rich zone at the Buckeye Mine, known as “Zone1,” believed to contain higher-grade silver. The company plans to continue mining this vein and refine the material at its Globe mill. Recent developments position SBMI as a leading player in silver mining, suggesting a bright future for the company and its investors.

To learn more about Silver Bullet Mines Corp., [click here](#)

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Critical Minerals Institute

Announces Masterclass on Navigating the Critical Minerals and Flow-Through Landscape

written by Tracy Weslosky | December 12, 2023

The Critical Minerals Institute (CMI), an international organization dedicated to advancing the critical minerals sector, is pleased to announce an upcoming Masterclass titled Navigating the Critical Minerals and Flow-Through Landscape. This virtual event, focusing on the exploration of critical minerals and the innovative charitable flow-through model, promises to be an enlightening experience for professionals and enthusiasts alike.

Peter Clausi on CBLT's M&A strategy and portfolio of critical minerals and gold assets in Canada

written by InvestorNews | December 12, 2023

In a recent InvestorNews interview with host Tracy Weslosky, CBLT Inc.'s (TSXV: CBLT) CEO, President, and Director Peter Clausi provides insights into CBLT's multifaceted approach and commitment to strategic mergers and acquisitions (M&A), and

value creation in the exploration industry.

Silver Trends and the Buckeye Silver Mine in Arizona

written by InvestorNews | December 12, 2023

In a recent InvestorIntel interview, Peter Clausi, VP Capital Markets and Director at [Silver Bullet Mines Corp.](#) (TSXV: SBMI | OTCQB: SBMCF), discussed their recent business developments and production updates at the Buckeye Silver Mine, along with general silver market trends.

Clausi mentioned [an extension](#) of a silver purchase contract due to international shipping complexities. The mill in Arizona is currently running efficiently on one shift, with plans to add another once the crew becomes familiar with operations. Recent processing hinted at possible gold material, yet to be assayed. Dore bars containing silver, gold, copper, nickel, and other metals have been prepared for transportation to Europe for assay and sale. At the Buckeye Silver Mine, progress is being made in intercepting a higher mineralized zone.

When questioned about the cooled-off interest in silver compared to six months prior, Clausi expressed optimism about its future, citing demand-supply dynamics. He emphasized the excess of paper silver versus limited physical silver, predicting an upward price trend.

In summary, Silver Bullet Mines Corp. aims to overcome logistical challenges and navigate the fluctuating silver

market, with a focus on improving production and exploring new mining projects.

To access the full InvestorIntel interview, [click here](#)

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About Silver Bullet Mines Corp.

Silver Bullet Mines Corp. is a silver and copper exploration and development company with projects in the western USA. Their flagship project is the Black Diamond, close to 5,000 acres in the Miami-Globe copper camp and centered on the Richmond Basin. The basin is the site of the original 1870s native silver discoveries that brought prospectors to the now significant Globe copper camp. The story goes that a scouting party was fired upon by Apache Indians using bullets made of hammered native silver. Thus inspiring the company name – Silver Bullet Mines. The Richmond Basin is the location of several historic high grade silver-copper mines including: McMorris, La Plata, Helena, Silver Sevens, Buckeye and numerous associated prospects. Little work or extraction came from this area since the early 20th century as the camp focused on big copper mines. But these mine anchor this section of what is called the Arizona Silver Belt that extends from the famous Silver King near Superior, AZ and parallels the trend of the major copper deposits including the Magma mine. They believe the high grade silver is still there waiting for discovery.

To know more about Silver Bullet Mines Corp., [click here](#)

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CBLT is on an M&A Mission for Critical Minerals

written by InvestorNews | December 12, 2023

In this InvestorIntel interview, Tracy Weslosky talks with [CBLT Inc.](#)'s (TSXV: CBLT) CEO, President, and Director Peter Clausi to discuss the critical minerals sector, and Tracy secures an update on how CBLT's ongoing M&A strategy is progressing.

In this interview, Peters starts with [an update](#) on the Big Duck Lake property, an area, traditionally explored for gold, is currently being tested for the presence of zinc. He then offers an update on CBLT's recent acquisition of the formerly producing Falcon Gold Mine in Sudbury, Ontario. The Falcon Gold Mine is located adjacent to two sections of CBLT's Copper Prince property claims, meaning CBLT has reunited title to the Garson Fault.

Other highlights included the recent dividends paid to CBLT shareholders from Ciscom Corp. shares, Peter finishes the conversation offering an update on its Shatford Lake lithium project that it is exploring.

To access the full InvestorIntel interview, [click here](#)

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About CBLT Inc.

CBLT Inc. is a Canadian mineral exploration company with a

proven leadership team, targeting lithium, cobalt, and gold in reliable mining jurisdictions. CBLT is well-poised to deliver real value to its shareholders.

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Peter Clausi Discusses CBLT's Falcon Gold Mine Acquisition to Consolidate a Land Package Near Sudbury

written by InvestorNews | December 12, 2023

In this InvestorIntel interview, Chris Thompson talks with [CBLT Inc.](#)'s (TSXV: CBLT) CEO, President, and Director Peter Clausi about its recent acquisition of the Falcon Gold Mine in Sudbury, Ontario, which has a historical gold resource estimate.

Located adjacent to two sections of CBLT's Copper Prince property claims, Peter discusses how the Falcon Gold Mine acquisition consolidates its position along the Garson Fault as recommended in a report by Falconbridge Limited, a prior owner. The Garson Fault is one of the major geological structural elements in the Sudbury area.

The Falcon Gold Mine has no production data available, but Peter goes on to discuss a 1996 report (not carried out according to NI 43-101 standards) around the mine, where two pyrite-rich surface samples assayed 50.47 g/t and 53.21 g/t gold and three

pyrite-rich dump samples assayed 33.60 g/t, 38.33 g/t and 40.46 g/t gold. The company plans to conduct data aggregation, sampling, and mapping to develop a comprehensive plan for the consolidated property.

Peter also provides an update on CBLT's portfolio of gold and critical mineral projects in Newfoundland, Manitoba, and Ontario. Providing an update on Shatford Lake in Manitoba and the Burnt Pond property in Newfoundland where CBLT is exploring for lithium, Peter also talks about the potential for zinc and copper at their Big Duck Lake property located in the Hemlo Camp in Ontario, Canada.

Finally, Peter mentions that the company has sufficient funding for its summer fieldwork, including cash from recent successful investments and ongoing M&A activities. He also mentions the possibility of a critical mineral flow-through financing, which offers significant benefits to investors targeting the critical minerals identified by the Canadian government.

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Russell Fryer of Critical Metals Plc Discusses Production from its Critical Minerals Mine in the DRC

written by InvestorNews | December 12, 2023

In this InvestorIntel interview during PDAC 2023, Peter Clausi talks with Russell Fryer, Executive Director of [Critical Metals Plc](#) (LSE: CRTM) about some recent transactions which allowed the Company to now own 70% of the Molulu Project in the Democratic Republic of Congo (“DRC”).

Russel mentions that the copper and cobalt mine is cash flow generating as it went into production in January of this year, which is an “achievement for a small-cap company” listed on the London Stock Exchange.

He also discusses the potential for further acquisitions and he works through a pipeline of potential target projects.

To access the full InvestorIntel interview, [click here](#).

Subscribe to the InvestorIntel YouTube channel by [clicking here](#).

About Critical Metals PLC

Critical Metals Plc has acquired a controlling 100% stake in Madini Occidental Limited, which holds an indirect 70% interest in the Molulu copper/cobalt project, an ex-producing, medium-scale asset in the Katangan Copperbelt in

the Democratic Republic of Congo. In line with its investment strategy of focusing primarily on known deposits, targeting projects with low entry costs and the potential to generate short-term cash flow; the Company brought the Molulu Project into production in January.

The Company will continue to identify future assets that are in line with its stated acquisition objective of low CAPEX and OPEX projects with near-term production, concentrating on minerals that are perceived to have strategic importance to future economic growth and generate significant value for shareholders.

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Peter Clausi of CBLT Discusses its Shatford Lake Project Near “Canada’s Only Producing Lithium Mine”

written by InvestorNews | December 12, 2023

In this InvestorIntel interview during PDAC 2023, Chris Thompson talks to [CBLT Inc.](https://www.sedar.com)'s (TSXV: CBLT) CEO, President, and Director Peter Clausi about an update on Shatford Lake in Manitoba where CBLT is exploring for lithium and its plans to complete some additional surface sampling this summer. Peter discusses Shatford Lake's close proximity to the Tanco Mine, which, he says, is “Canada's only producing lithium mine and is the

world's richest producing lithium mine."

Peter goes on to provide an update on CBLT's 100% owned Chilton Cobalt property in Quebec which was optioned to [PowerStone Metals Corp.](#) (CSE: PS) subject to the completion of four conditions. With three of the four conditions satisfied, Peter discusses how CBLT's deal with PowerStone Metals is a win-win for both companies.

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InvestorIntel Publisher Chris Thompson with Silver Bullet Mines' Peter Clausi on the

“world’s latest silver producer”

written by InvestorNews | December 12, 2023

In this InvestorIntel interview during PDAC 2023, Chris Thompson talks to [Silver Bullet Mines Corp.](#)’s (TSXV: SBMI | OTCQB: SBMCF) VP Capital Markets and Director Peter Clausi about [resuming production](#) at their 125 MTPD (metric tonnes per day) mill near Globe, Arizona. Providing [an update](#) on their recent assay results with high grade silver at 270 ounces per ton, Peter discusses how Silver Bullet Mines is the “world’s latest silver producer.”

During this in-depth interview, Peter also provides s a substantial update on the Silver Bullet Mines’ Washington Mine in Idaho.

To access the full InvestorIntel interview, [click here](#).

About Silver Bullet Mines Corp.

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