Pancon CEO on the gold and nickel advantages in proven mining districts

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We are well-positioned in all six of our projects, both in South Carolina and in Ontario. We are in proven mining districts, near and surrounding former or producing gold mines. We also focus on relationships and competence and capacity. We have world-class geologists and we work hard on engaging with all of our stakeholders and shareholders on a regular basis." States Layton Croft, President, CEO and Director of Pancontinental Resources Corporation (TSXV: PUC), in an interview with InvestorIntel's Tracy Weslosky.

Layton continued by providing an update on Pancon's exploration program at St. Laurent Project. He said that it is a very exciting, more than early-stage nickel-cobalt- copper-gold-platinum-palladium project that has known mineralization in disseminated sulphide, relatively close to surface. Layton also said that Pancon's focus on battery metals include nickel, copper, and cobalt. The company is focussed on exploring for primary nickel deposits. Some of the electric vehicle manufacturers are looking to reduce the amount of cobalt or enhance their technology and are increasing their nickel content. So a nickel focussed battery metal strategy is the right one.

To access the complete interview, click here

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Pancontinental Resources' Layton Croft on battery metals' nickel, copper, and cobalt

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"Electric vehicles — this is not a fad, this is just the beginning of a huge transformation. That is a harbinger for not just cobalt, cobalt is an important commodity even though it has seen a dip in pricing, but it is nickel. What we have done is we have focused on nickel sulfide hosted cobalt-copper play. We think we get kind of a three here in terms of the battery metals story." States Layton Croft, President, CEO and Director of Pancontinental Resources Corporation (TSXV: PUC), in an interview with InvestorIntel's Peter Clausi.

Peter Clausi: Hey that is a Canadian company if your symbol is PUC. What are you focused on?

Layton Croft: Focusing on battery metals; nickel, copper, and cobalt northwest of Timmins. We have projects.

Peter Clausi: A lot of mines northwest of Timmins already either historic or currently producing.

Layton Croft: What we have done is we have staked a new nickel district next to a former mine that is currently owned by Glencore.

Peter Clausi: What do you call that district?

Layton Croft: Montcalm Nickel District.

Peter Clausi: It used to be called just the Montcalm Mine, was it not?

Layton Croft: That is right. We have four projects. The Montcalm Project surrounds the former mine. We have the Gambler Project which is 7,000 hectors, a camp size position.

Peter Clausi: I have heard of that one.

Layton Croft: What we have done is the Montcalm Mine was hosted by Gabbro rock. What we have done is effectively staked all the gabbro in the area. We have 7,600 hectors, 4 projects. We are currently drilling on the Montcalm Project, about a 4,000 meter program...to access the complete interview, <u>click here</u>

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Croft on why Pancon is outperforming the market

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"I think the reason Pancon is performing well is really a function of the quality of the people that we have and the quality of the projects that we have. We are focused on exploring for nickel, cobalt and copper in Ontario. We have four projects. Three of them make a camp size position covering almost 14,000 hectares west of Timmins in northern Ontario." States Layton Croft, President, CEO and Director

of <u>Pancontinental Resources Corporation</u> (TSXV: PUC), in an interview with InvestorIntel Corp. CEO Tracy Weslosky.

Tracy Weslosky: Let's just hit the ground running here. First of all, your website is incredible and number of venture capitalists that we both share in common are big fans of yours. I want to draw attention of the InvestorIntel audience that the TSX Venture is down 16% year-to-date and you guys did a newsletter on your site where you looked at battery metals and the battery metal explorers were down approximately 24% year-to-date but you guys were up 62% so let's start there.

Layton Croft: That is correct Tracy. Its good to see you again. We are now producing a monthly newsletter, the Battery Metals Report, that you referred to. I think the reason Pancon is performing well is really a function of the quality of the people that we have and the quality of the projects that we have. We are focused on exploring for nickel, cobalt and copper in Ontario. We have four projects. Three of them make a camp size position covering almost 14,000 hectares west of Timmins in northern Ontario.

Tracy Weslosky: Layton, I applaud you. You know, core team relationships, we agree, that's the formula for success. But also, you are putting out news releases and achieving benchmarks regularly and you recently announced exploration activity on your Timmins area project. Can you tell us a little bit more about this, the Montcalm project please?

Layton Croft: That's right Tracy. The Montcalm project is where we are putting a lot of our focus these days. It covers almost 4,000 hectares and it surrounds the former Montcalm mine which is owned by Glencore. It was discovered in the 1970s by the Tech Corporation. The Montcalm mine produced in the early 2000s almost 4 million tons of nickel, cobalt and copper grading at

1.25% nickel and about a pound per ton of cobalt. Our land surrounds the former Montcalm mine and in the past few months we have been conducting state of the art airborne electromagnetic survey and gravity survey. We also have historic UTEM ground electromagnetic survey data. So as a result, we have put together, we have identified about 27 targets of interest. We are going to refine this over the coming weeks and in January we are going to start our maiden drill program at the Montcalm project...to access the complete interview, click here

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