

GoldMining's Compelling Value: Multi-million Ounce Gold Portfolio, Equity Investments, and Royalties

written by InvestorNews | May 25, 2023

[GoldMining Inc.](#) (TSX: GOLD | NYSE AMERICAN: GLDG) is a gold company focused on acquiring and advancing copper and gold projects in the Americas. The Company's key assets include:

- Its large 100% owned portfolio of gold-copper projects,
- An 80% equity share in [U.S. GoldMining Inc.](#) (NASDAQ: USGO), it owns a copper-gold project in Alaska,
- A 15% equity share in [Gold Royalty Corp.](#) (NYSE American: GROX), and,
- A 19.3% equity share in [NevGold Corp.](#) (TSXV: NAU | OTCQX: NAUFF).

As of April 2023, the Company had [US\\$144 million](#) in cash and equity holdings plus a multi-million-ounce gold equivalent resource portfolio.

The market cap of GoldMining was US\$175 million (as of April 24) (today it is lower at [US\\$167 million](#)).

Based on these numbers the 100% owned multi-million-ounce gold equivalent portfolio is only being valued at US\$31 million (US\$175 million less US\$144 million).

This means the Company offers 'excellent value' and strong 'leverage to the gold price'. If gold goes up, it could potentially do very well.

FIGURE 1: Value Proposition – US\$144M in Cash and Equity Holdings plus Multi-Million Ounce Gold-Equivalent Resource for a Market Cap of US\$175M

GoldMining

A Unique Combination of Sizable Resources and Balance Sheet Strength

\$144M in Cash & Equity Holdings^{1,2} Market Cap. of \$175M	\$144 million in cash and equity holdings, including: <ul style="list-style-type: none">• Gold Royalty Corp. (GROY: NYSE American)• U.S. GoldMining Inc. (USGO: NASDAQ)• NevGold (NAU: TSX-V)
13.4 M oz AuEq M&I RESOURCE 9.9 M oz AuEq INFERRED RESOURCE	Multi-million-ounce gold equivalent resource portfolio <ul style="list-style-type: none">• Portfolio of large, highly prospective, 100% owned gold and copper projects• Located in mining-friendly jurisdictions in the Americas

Source: [May 2023 Company presentation](#)

GoldMining's 100% owned portfolio of copper-gold projects in the Americas

GoldMining has numerous gold-copper projects spread across Canada, the US, and South America.

GoldMining's 100% ownership interest in their projects has a total combined Resource of [Measured & Indicated 13.4 million ounces of gold equivalent](#) and Inferred 9.9 million ounces of gold equivalent. Across the portfolio of projects, the metals exposure is 81% gold, 18% copper, and 1% silver.

FIGURE 2: GoldMining's global portfolio assets and combined total resource – 81% gold (Whistler Project not included in

Global Resources figures)

GoldMining Assets

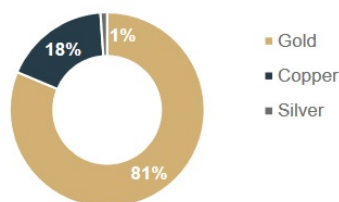
A Diverse Portfolio of Projects Throughout the Americas



Commodity	Unit	Measured and Indicated	Inferred
Gold	Moz	10.7	8.7
Silver	Moz	2.3	4.2
Copper	Mlbs	1,220.7	513.3
Gold Equivalent	Moz	13.4	9.9

Note: See Appendix for details on resource estimate and reference to respective technical reports. Excludes mineral resources at Whistler.

Commodity Exposure



- (1) Optioned to NevGold for \$16.5M in cash and shares incl. strategic investment in NevGold of C\$2.25 million. GoldMining owns 19.3% of NevGold equity. See news releases dated June 14, 2022, and July 5, 2022.
(2) See news release dated Apr 24, 2023, GoldMining owns 9.72 million (80.1%) of USGO outstanding shares. Whistler not included in Global Resources Figures

GOLDMINING

GOLD: TSX | GLDG: NYSE AMERICAN | GOLDMINING.COM

Source: [May 2023 Company presentation](#)

GoldMining's 80% equity in U.S. GoldMining

GoldMining also has an [80% equity](#) stake in their US subsidiary called U.S. GoldMining Inc (NASDAQ: USGO).

GoldMining just did a [US\\$20 million IPO](#) for U.S. GoldMining to raise funds to focus on the [100% owned Whistler Gold-Copper Project](#) in Alaska and to unlock its value.

The Project is located 170 km northwest of Anchorage, Alaska, U.S.A on State-owned land. The Project consists of several gold-copper porphyry deposits and exploration targets within a comprehensive regional land package totaling 217.5 sq km (53,700 acres). The Project is fully permitted for exploration and ready to explore further.

GoldMining's 15% equity in Gold Royalty

GoldMining Inc. has a 15% equity stake in Gold Royalty Corp. (NYSE: GROY), which completed an IPO at a value of [US\\$90 million](#). This equity stake is expected to bring in [approximately US\\$1 million](#) in annual cash flow in the form of dividends for GoldMining.

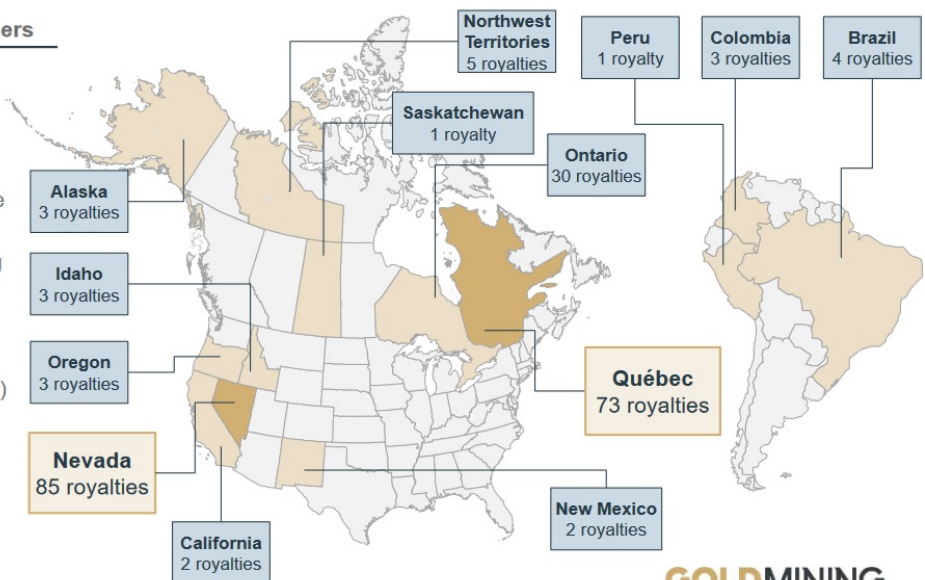
FIGURE 3: Gold Royalty Corp.'s assets provide ~US\$1 million per year in dividends to GoldMining

GoldRoyalty///

IPO Success Built Upon GoldMining's Assets – now providing Cash Flow to GoldMining

Direct Benefit to GoldMining's Shareholders

- GROY dividend to provide ~\$1 million in expected annual cash flow to GoldMining
- US\$90M IPO is a strong endorsement of the value and potential of GoldMining's assets
- GoldMining benefits from future upside as the largest shareholder of Gold Royalty
- Significant exposure to the world's top mining jurisdictions: ~75% of NAV in Quebec and Nevada
- **Key Assets:**
 - Canadian Malartic – Odyssey (3.0% NSR)
 - REN – Carlin Complex (1.5% NSR and 3.5% NPI)
 - Cote Gold Project (0.75% NSR)



GOLD: TSX | GLDG: NYSE AMERICAN | GOLDMINING.COM

Source: [May 2023 Company presentation](#)

Closing remarks

GoldMining is extremely well-positioned to do well in 2023. The stock has a dividend income stream via a 15% ownership in Gold

Royalty Corp. as well as potential exploration upside from its 80% ownership of U.S. GoldMining.

Then there is their large portfolio of 100% owned projects which have a combined total M&I Resource of 13.4 million ounces of gold, albeit generally at lower grades.

For investors wanting leverage to the gold price with low to moderate sovereign risk, then GoldMining is well worth a look. Generally speaking, companies with large low-grade gold portfolios offer a potential 'call option' on the price of gold.

One to follow in 2023.

Dean Bristow on Gold M&A and Troilus Expanding Gold Resource Potential with Continued Drilling Success

written by InvestorNews | May 25, 2023

With the recently [announced deal](#) where the world's largest gold producer, [Newmont Corporation](#) (NYSE: NEM | TSX: NGT), agreed to take over Australia's largest gold company, [Newcrest Mining Ltd.](#) (ASX: NCM), for about US\$19.5 billion, one can't help but wonder if gold mining merger mania is taking hold. This deal, the third-largest merger in any industry, globally, year to date, comes after last year's big gold deal when Yamana Gold Inc. agreed to sell itself to two Canadian rivals, [Agnico Eagle Mines Ltd.](#) (TSX: AEM | NYSE: AEM) and [Pan American Silver Corp.](#) (TSX:

PAAS | NYSE: PAAS), for about US\$4.8 billion.

Interestingly enough, we haven't seen [Barrick Gold Corp.](#) (TSX: ABX | NYSE: GOLD) doing any M&A of late, which is somewhat surprising given they have been one of the most active acquirers historically, albeit with limited success. Maybe I've answered my own question? Regardless, there are several other gold deals that have been done in 2023, so one can be optimistic if you have the right resource in the right jurisdiction.

Plans to Restart the Past-producing Troilus Gold and Copper Mine

One company that continues to build out their resource in a great mining jurisdiction is [Troilus Gold Corp.](#) (TSX: TLG | OTCQX: CHXMF).

Troilus is an advanced-stage exploration and early-development company focused on the mineral expansion and potential mine restart of the former gold and copper Troilus mine. Troilus holds a land position of 43,500 ha (435 km²) northeast of the Val-d'Or district, in Quebec, Canada.

From 1996 to 2010, the Troilus project operated as an open-pit mine, producing more than 2 million ounces (Moz) of gold (Au) and nearly 70,000 tonnes of copper.

According to the most recent resource update, the areas below and around the former mine pits are currently estimated to contain an Indicated Mineral Resource of 4.96 Moz AuEq (177 million tonnes (Mt) with an average grade of 0.87 g/t AuEq) and an Inferred Mineral Resource of 3.15 Moz AuEq (116.7 Mt with an average grade of 0.84 g/t AuEq), and remain open for further mineral discoveries.

FIGURE 1: Troilus Gold – Mineral Resources Estimate

2020 Mineral Resource									
Table 1 - Mineral Resource Estimate– Effective as of July 20, 2020									
Classification	Tonnage (Mt)	AuEq (g/t)	Au (g/t)	Cu (%)	Ag (g/t)	Contained AuEQ (Moz)	Contained Gold (Moz)	Contained Copper (Mlb)	Contained Silver (Moz)
Indicated	177.3	0.87	0.75	0.08	1.17	4.96	4.30	322.60	6.66
Inferred	116.7	0.84	0.73	0.07	1.04	3.15	2.76	189.73	3.91

Source: Company [website](#)

New Zones Discovered Including the X22

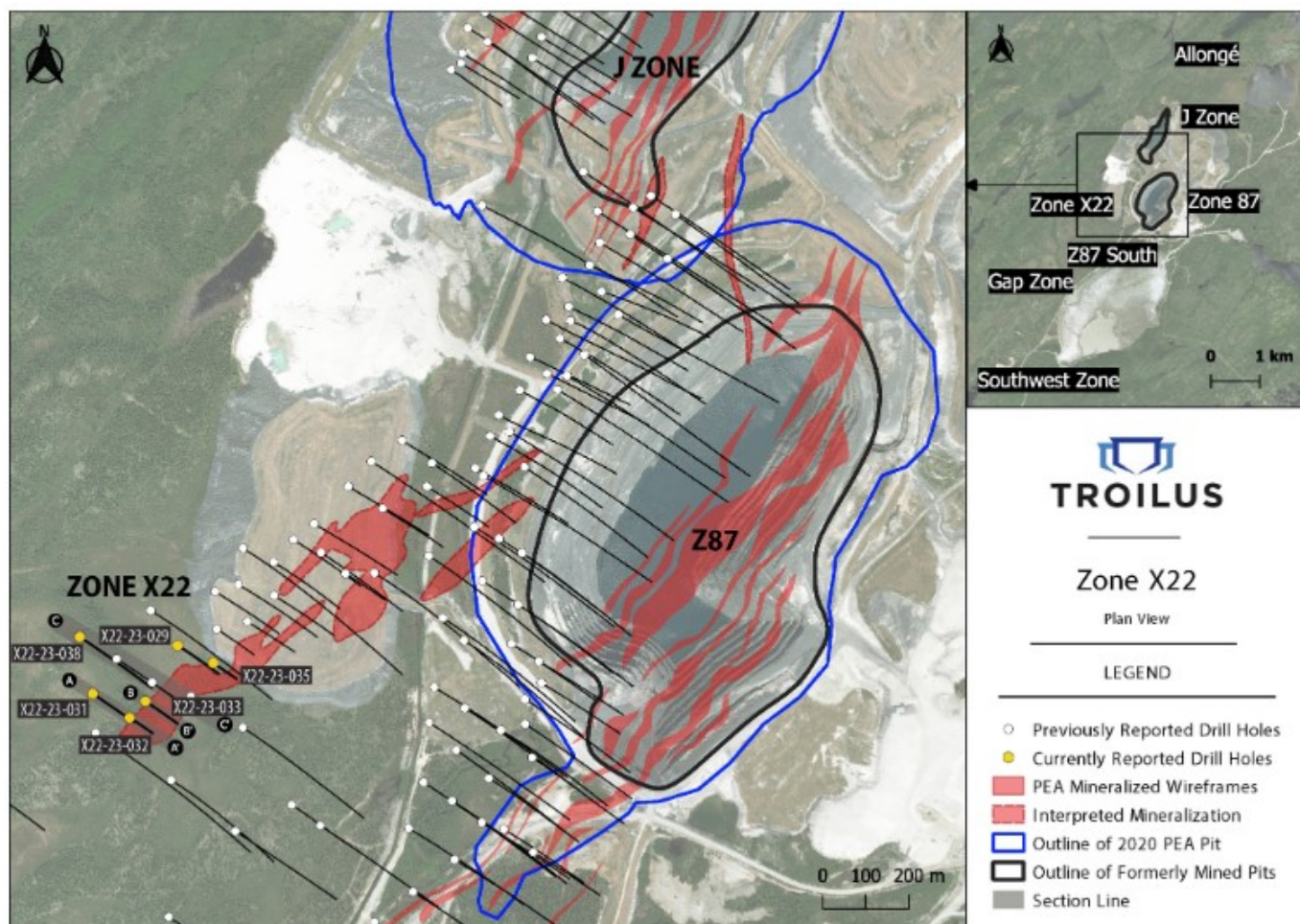
That last sentence is key, as Troilus continues to identify new zones both near the existing mine pits as well as elsewhere on their vast property holding.

The largest focus of late has been on the shallow and high-grade panel of mineralization called the X22 zone, which was [initially discovered](#) in late 2022. The X22 zone extends from the formerly mined Z87 pit towards the Gap Zone (see graphic below).

[Drill results](#) reported May 9, 2023, have expanded this zone to have approximately a 1-kilometer strike length and continue to remain open to expansion.

FIGURE 2: The New High-Grade and Shallow X22 in Close Proximity to the Former Open

Pit (Z87)



Source: Troilus Gold [Press Release \(May 9, 2023\)](#)

Along with expanding the overall resource base, there are several anomalous high-grade structures at X22, which is what I like to see. Highlights from the completed 7,800-metre drill campaign include:

- Hole X22-23-027: 2.72 g/t AuEq over 34 meters (m) including 10.83 g/t AuEq over 6m
- Hole X22-23-030: 19.88 g/t over 7m including 130.83 g/t AuEq over 1m
- Hole X22-23-031: 3.29 g/t AuEq over 6m within a broader intersection of 1.73 g/t AuEq over 21m
- Hole X22-23-032: 8.63 g/t AuEq over 4m including 25.11 g/t over 1m, and 0.61 g/t AuEq over 41m, with mineralization

starting directly at the surface

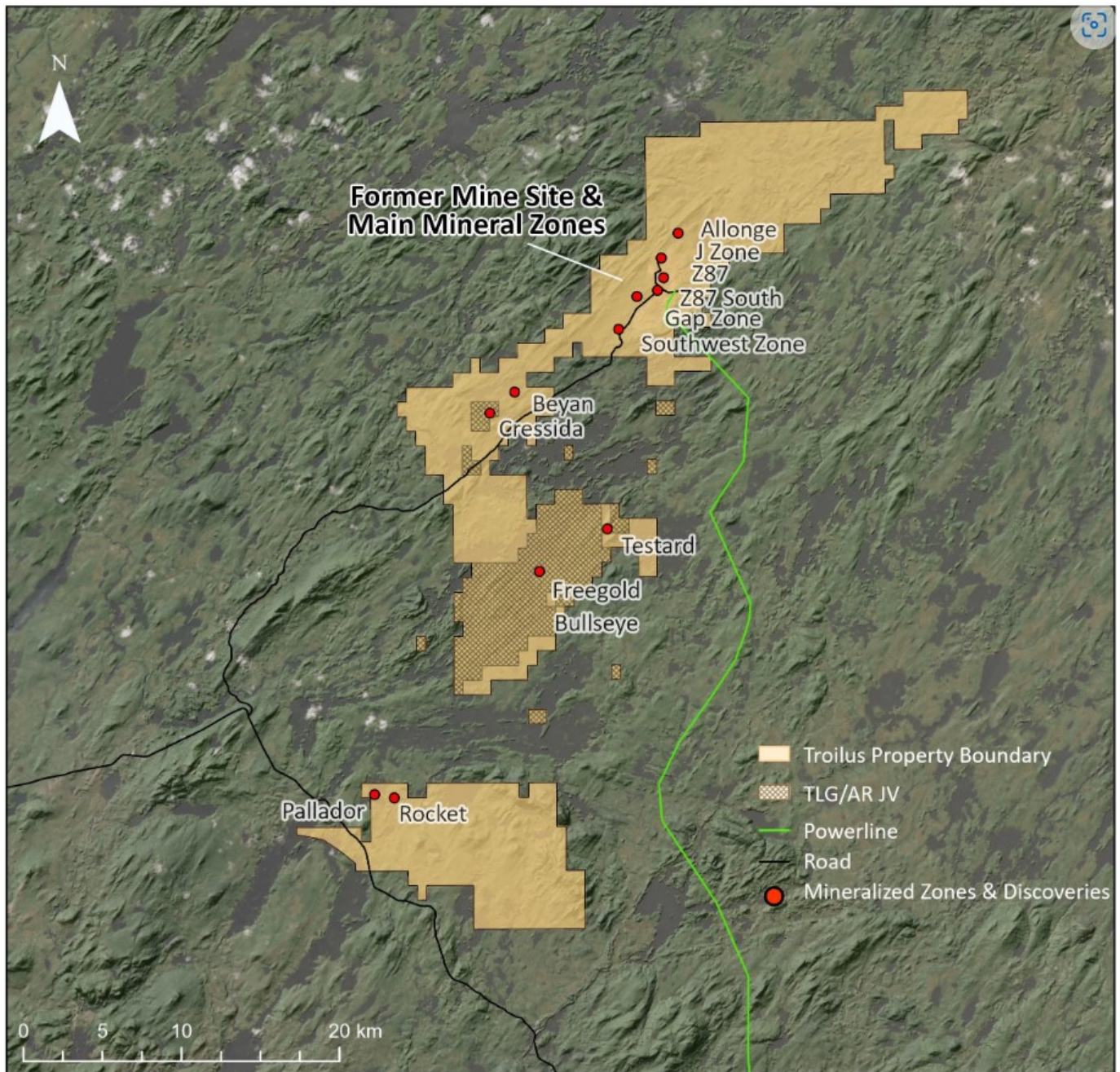
- Hole X22-23-033: intersected high-grade mineralization directly at the surface, including 2.14 g/t AuEq over 11 m incl 6.45 g/t AuEq over 3m and 14.54 g/t AuEq over 1m
- Hole X22-23-038: 1.30 g/t AuEq over 59m including 2.38 g/t AuEq over 9m, 1.94 g/t AuEq over 7m, 2.40 g/t AuEq over 8m, and 3.04 g/t AuEq over 3m

The Company is still awaiting approximately 1,500 meters of assays from this drill program, which will be reported as they become available. Additional drilling will continue with two rigs to further infill and expand this growing body of mineralization.

Regional Joint Venture also Returns Solid Results

Elsewhere, to be specific, approximately 10 kilometers southwest of the main mineral corridor and former Troilus mine site along strike, and roughly 2 kilometers southwest of the Beyan Gold Zone exploration target, the [Company announced](#) drill results from one of its prospective regional exploration targets, Cressida. The Cressida target is under a 50/50 joint venture with [Argonaut Gold Inc.](#) (TSX: AR).

FIGURE 3: Regional Exploration Map – Includes Joint Venture Area with Argonaut Gold



Source: Troilus Gold [Project Gallery](#)

A total of 6,500 meters were drilled at Cressida with a focus on expanding the known mineralized trend and validating historical drill results. The drill results increased the continuity of mineralization to 1.3 kilometers and remain open to further expansion both to the northeast and southwest, as well as at depth.

Cressida Drill Intercept Highlights:

- Hole CRS-032: 10.68 g/t Au over 7m, including 66.8 g/t Au over 1m, represents the best intercept reported to date in terms of linear grade at Cressida
- Hole CRS-006: 1.64 g/t Au over 16m, including 3.65 g/t Au over 6m, located 30 meters from the surface
- Hole CRS-011: 8.16 g/t Au over 1m within a broader interval of 1.23 g/t Au over 15m

As a result of the high grades and robust thicknesses encountered at Cressida, this has become a high-priority target as the Company prepares for the upcoming 2023 Summer regional exploration program.

Final Thoughts

With plenty of drilling opportunities ahead and completion of a Feasibility Study, including an inaugural Mineral Reserve estimate, in the half of 2023, Troilus Gold could be putting itself on the radar of any gold miners out there looking to add some resources.

Troilus Gold trades at a market cap of approximately C\$130 million.

Justin Reid of Troilus Gold Discusses New High-Grade Drill

Results and the Troilus Mine Restart

written by InvestorNews | May 25, 2023

In this InvestorIntel interview, Tracy Weslosky talks with [Troilus Gold Corp.](#)'s (TSX: TLG | OTCQX: CHXMF) CEO and Director Justin Reid about the recent [drill results](#) from Zone X22 at their past-producing Troilus Project in Quebec, Canada. Located in one of the most prolific gold belts in the world, Justin explains how the near-surface, high-grade gold mineralization at Zone X22 enhances the economics of the project.

Recent drilling results highlight the new X22 Zone, extending over 1.2 kilometers, and exhibiting higher-grade mineralization compared to the rest of the deposit. Justin comments that the X22 Zone offers the advantage of being shallow, resulting in a lower strip ratio, and the potential for enhanced economics in a Feasibility Study that is expected later this year.

Justin adds that the recent 7,800-meter drilling program builds upon the 300,000 meters they have already completed at the Troilus Project.

Providing an update on the systematic advancements to restart production at the Troilus Project, Justin discusses the potential for a robust gold market this year.

To access the full InvestorIntel interview, [click here](#)

Don't miss other InvestorIntel interviews. Subscribe to the InvestorIntel YouTube channel by [clicking here](#)

About Troilus Gold Corp.

Troilus Gold Corp. is a Canadian-based junior mining company focused on the systematic advancement and de-risking of the former gold and copper Troilus Mine towards production. From 1996 to 2010, the Troilus Mine produced more than 2 million ounces of gold and nearly 70,000 tonnes of copper. Troilus is located in the top-rated mining jurisdiction of Quebec, Canada, where it holds a land position of 435 km² within the prospective Frôtet-Evans Greenstone Belt. Since acquiring the project in 2017, ongoing exploration success has demonstrated the tremendous scale potential of the gold system on the property with significant mineral resource growth. The Company is advancing engineering studies following the completion of a robust PEA in 2020, which demonstrated the potential for the Troilus project to become a top-ranked gold and copper producing asset in Canada. Led by an experienced team with a track record of successful mine development, Troilus is positioned to become a cornerstone project in North America.

To know more about Troilus Gold Corp., [click here](#)

Disclaimer: Troilus Gold Corp. is an advertorial member of InvestorIntel Corp.

This interview, which was produced by InvestorIntel Corp. (IIC) does not contain, nor does it purport to contain, a summary of all the material information concerning the “Company” being interviewed. IIC offers no representations or warranties that any of the information contained in this interview is accurate or complete.

This presentation may contain “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements are based on the opinions and assumptions of the management of the Company as of the date

made. They are inherently susceptible to uncertainty and other factors that could cause actual events/results to differ materially from these forward-looking statements. Additional risks and uncertainties, including those that the Company does not know about now or that it currently deems immaterial, may also adversely affect the Company's business or any investment therein.

Any projections given are principally intended for use as objectives and are not intended, and should not be taken, as assurances that the projected results will be obtained by the Company. The assumptions used may not prove to be accurate and a potential decline in the Company's financial condition or results of operations may negatively impact the value of its securities. Prospective investors are urged to review the Company's profile on [Sedar.com](https://www.sedar.com) and to carry out independent investigations in order to determine their interest in investing in the Company.

If you have any questions surrounding the content of this interview, please contact us at +1 416 792 8228 and/or email us direct at info@investorintel.com.

Chris Berlet of Stakeholder Gold on Exploring for the Source of Placer Gold at its

Yukon Project

written by InvestorNews | May 25, 2023

In this InvestorIntel interview, Chris Thompson talks with [Stakeholder Gold Corp.](#)'s (TSXV: SRC) CEO, President, and Director Christopher Berlet about the potential for a gold discovery at its Ballarat Gold Project located in the heart of the White Gold District of the Yukon Territory, Canada.

Located close to some known gold projects, including [Newmont Corporation's](#) (NYSE: NEM) Coffee project and [White Gold Corp.'s](#) (TSXV: WGO) Golden Saddle and Arc deposits, Christopher discusses Ballarat Gold Project's 18,741 hectares land package with 17km of Northern Gateway Road to be built across Stakeholder claims that will facilitate exploration activities. The land package includes the headwaters of Ballarat Creek and Barker Creek, which were historically placer gold producers.

Providing an update on the upcoming summer soil sampling program at the Ballarat Gold Project aimed at identifying the source of the gold, Christopher goes on to discuss Stakeholder Gold's cash flow generating and profitable exotic blue quartzite operation in Brazil that helps cover corporate needs.

To access the full InvestorIntel interview, [click here](#)

Don't miss other InvestorIntel interviews. Subscribe to the InvestorIntel YouTube channel by [clicking here](#)

About Stakeholder Gold Corp.

Cash Flow

Stakeholder Gold Corp. (TSXV: SRC) generates cash flow with the sale of exotic blue quartzite from its wholly owned Brazilian subsidiary, Victoria Mining Corporation ("VMC"). Cash flow

received from blue quartzite sales permits Stakeholder to restrict treasury share issuance and protects company shareholders from dilution.

Exploration Upside

Stakeholder Gold also holds a 100% interest in the Ballarat Gold Project located in the heart of the White Gold District of the Yukon Territory, Canada. The Ballarat Gold Project covers 18,741 hectares of ground situated directly north of the Newmont Corp. (NYSE: NEM) Coffee Mine Project, and south, west, and east of the White Gold Corp. (TSXV: WGO) White Gold Project.

To learn more about Stakeholder Gold Corp., [click here](#)

Disclaimer: *Stakeholder Gold Corp. is an advertorial member of InvestorIntel Corp.*

This interview, which was produced by InvestorIntel Corp., (IIC), does not contain, nor does it purport to contain, a summary of all the material information concerning the “Company” being interviewed. IIC offers no representations or warranties that any of the information contained in this interview is accurate or complete.

This presentation may contain “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements are based on the opinions and assumptions of the management of the Company as of the date made. They are inherently susceptible to uncertainty and other factors that could cause actual events/results to differ materially from these forward-looking statements. Additional risks and uncertainties, including those that the Company does not know about now or that it currently deems immaterial, may also adversely affect the Company’s business or any investment therein.

Any projections given are principally intended for use as objectives and are not intended, and should not be taken, as assurances that the projected results will be obtained by the Company. The assumptions used may not prove to be accurate and a potential decline in the Company's financial condition or results of operations may negatively impact the value of its securities. Prospective investors are urged to review the Company's profile on [Sedar.com](https://www.sedar.com) and to carry out independent investigations in order to determine their interest in investing in the Company.

If you have any questions surrounding the content of this interview, please contact us at +1 416 792 8228 and/or email us direct at info@investorintel.com.

Chris Berlet of MineralFunds.com Discusses Tracking Gold Fund Holdings & Bullish Signals for Gold

written by InvestorNews | May 25, 2023

In this InvestorIntel interview, Tracy Weslosky talks with [MineralFunds.com](https://www.mineralfunds.com)'s President and CIO Christopher Berlet about the potential for a robust gold market this year. Christopher says that there are several signals, such as declining gold production, depleting reserves, and Central Banks buying gold, that indicate that we are in the early stages of a robust gold cycle.

Christopher also discusses how MineralFunds.com is providing comprehensive information on the asset allocation of 101 gold funds globally, totaling approximately \$30 billion in investments in public gold companies. He adds that Canada and Australia are the top destinations for investment dollars for these gold funds, with 55% and 15%, respectively.

Christopher also explains how reviewing the asset allocation of these gold funds can provide investors with significant market intelligence, as well as help identify new junior exploration companies with potential. The portfolio turnover of these funds is relatively low, allowing investors to observe the public companies these funds are building or divesting positions in.

To access the full InvestorIntel interview, [click here](#)

Don't miss other InvestorIntel interviews. Subscribe to the InvestorIntel YouTube channel by [clicking here](#)

About MineralFunds.com

[MineralFunds.com](#) provides prices, performance, and trade information for metal ETFs including Precious Metals, Battery Metals, Platinum Group Metals, and Base Metals. [MineralFunds.com](#) also provides comprehensive fund information, including asset allocations, for Gold & Precious Metals Managed Funds from all investment jurisdictions.

To learn more about MineralFunds.com, [click here](#)

Disclaimer: This interview, which was produced by InvestorIntel Corp., (IIC), does not contain, nor does it purport to contain, a summary of all the material information concerning the "Company" being interviewed. IIC offers no representations or warranties that any of the information contained in this interview is accurate or complete.

This presentation may contain “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements are based on the opinions and assumptions of the management of the Company as of the date made. They are inherently susceptible to uncertainty and other factors that could cause actual events/results to differ materially from these forward-looking statements. Additional risks and uncertainties, including those that the Company does not know about now or that it currently deems immaterial, may also adversely affect the Company’s business or any investment therein.

Any projections given are principally intended for use as objectives and are not intended, and should not be taken, as assurances that the projected results will be obtained by the Company. The assumptions used may not prove to be accurate and a potential decline in the Company’s financial condition or results of operations may negatively impact the value of its securities. Prospective investors are urged to review the Company’s profile on [Sedar.com](https://www.sedar.com) and to carry out independent investigations in order to determine their interest in investing in the Company.

If you have any questions surrounding the content of this interview, please contact us at +1 416 792 8228 and/or email us direct at info@investorintel.com.

Chris Berlet on Stakeholder

Gold's Tight Cap Table, Cash Flow, and Exploration Upside in the Yukon

written by InvestorNews | May 25, 2023

In this InvestorIntel interview, Tracy Weslosky talks with [Stakeholder Gold Corp.](#)'s (TSXV: SRC) CEO, President, and Director Christopher Berlet about generating significant cash flow from their profitable exotic blue quartzite operation in Brazil. He goes on to discuss how the cash flow received allows Stakeholder Gold to prevent unnecessary dilution of company shareholders and maintain a tight capital structure.

Christopher also talks about exploration upside at its Stakeholder Gold's Ballarat Gold Project located in the White Gold District of the Yukon Territory, Canada, which he adds is "the most exciting gold jurisdiction." Highlighting the potential for significant multiple gold anomalies at the Ballarat Gold Project, the project covers 18,741 hectares and an extensive road is being developed through the property to facilitate exploration activities. Christopher also discusses the potential for positive revaluation of their share price if they are successful in their upcoming summer exploration programs.

To access the full InvestorIntel interview, [click here](#)

Don't miss other InvestorIntel interviews. Subscribe to the InvestorIntel YouTube channel by [clicking here](#)

About Stakeholder Gold Corp.

Cash Flow

Stakeholder Gold Corp. (TSX-V: SRC) generates cash flow with the sale of exotic blue quartzite from its wholly owned Brazilian subsidiary, Victoria Mining Corporation ("VMC"). Cash flow received from blue quartzite sales permits Stakeholder to restrict treasury share issuance and protects company shareholders from dilution.

Exploration Upside

Stakeholder Gold also holds a 100% interest in the Ballarat Gold Project located in the heart of the White Gold District of the Yukon Territory, Canada. The Ballarat Gold Project covers 18,741 hectares of ground situated directly north of the Newmont Corp. (NYSE: NEM) Coffee Mine Project, and south, west, and east of the White Gold Corp. (TSXV: WGO) White Gold Project.

To learn more about Stakeholder Gold Corp., [click here](#)

Disclaimer: *Stakeholder Gold Corp. is an advertorial member of InvestorIntel Corp.*

This interview, which was produced by InvestorIntel Corp., (IIC), does not contain, nor does it purport to contain, a summary of all the material information concerning the "Company" being interviewed. IIC offers no representations or warranties that any of the information contained in this interview is accurate or complete.

This presentation may contain "forward-looking statements" within the meaning of applicable Canadian securities legislation. Forward-looking statements are based on the opinions and assumptions of the management of the Company as of the date made. They are inherently susceptible to uncertainty and other factors that could cause actual events/results to differ materially from these forward-looking statements. Additional risks and uncertainties, including those that the Company does not know about now or that it currently deems

immaterial, may also adversely affect the Company's business or any investment therein.

Any projections given are principally intended for use as objectives and are not intended, and should not be taken, as assurances that the projected results will be obtained by the Company. The assumptions used may not prove to be accurate and a potential decline in the Company's financial condition or results of operations may negatively impact the value of its securities. Prospective investors are urged to review the Company's profile on [Sedar.com](https://www.sedar.com) and to carry out independent investigations in order to determine their interest in investing in the Company.

If you have any questions surrounding the content of this interview, please contact us at +1 416 792 8228 and/or email us direct at info@investorintel.com.

Troilus Drills Strong Results at its Gold Project and Expands Mineralization to Include in Upcoming Feasibility Study

written by InvestorNews | May 25, 2023

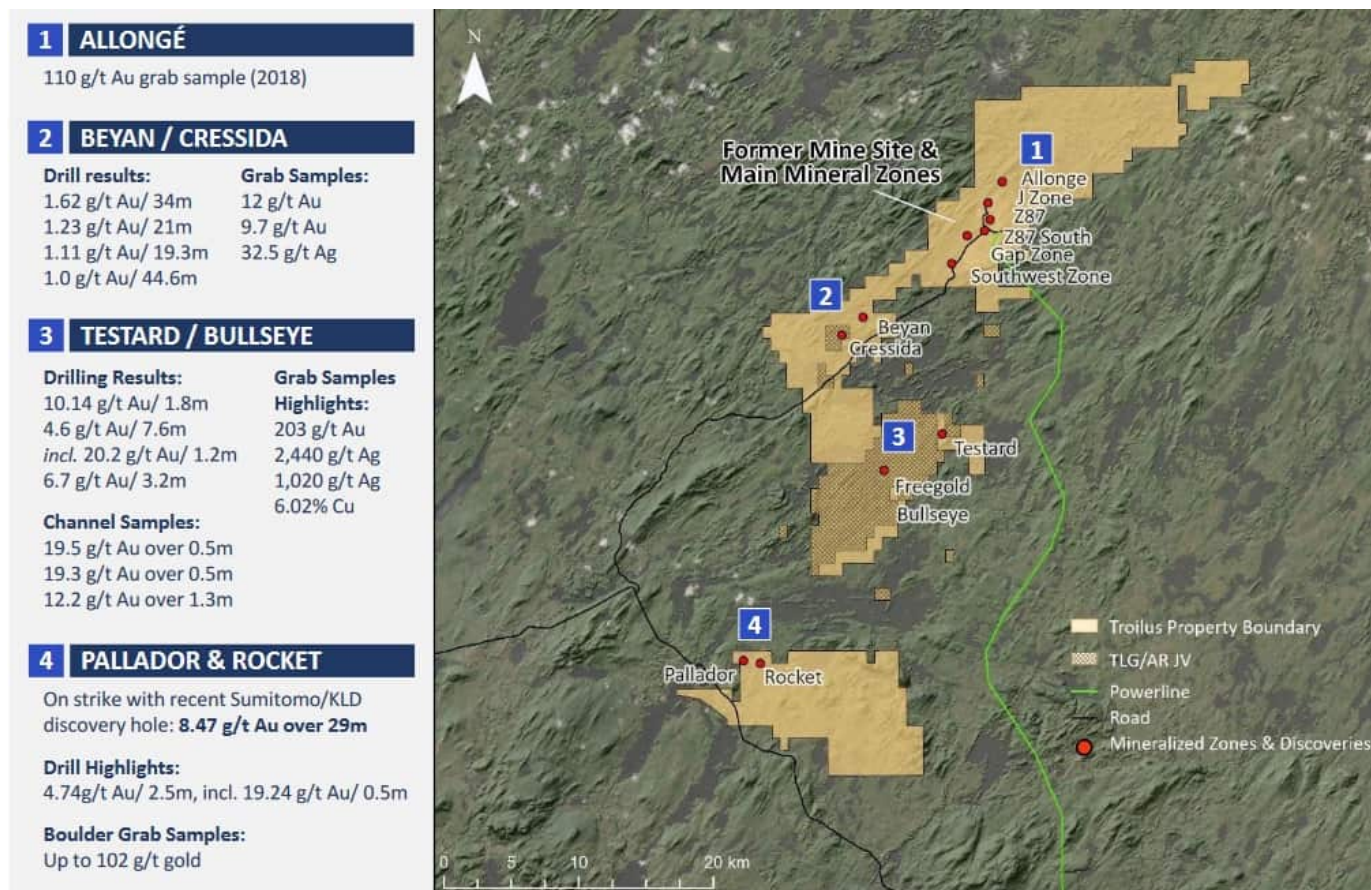
[Troilus Gold Corp.](https://www.investorintel.com/troilus-gold-corp) (TSX: TLG | OTCQX: CHXMF) continues its run of strong drill results at the Troilus Gold Project in Quebec,

Canada.

Troilus acquired the Troilus Gold Project in 2017 and it contains the former gold and copper-producing Troilus Mine and an approximately 435 square km land package. The former Troilus Mine [produced 2 million ounces of gold](#) and almost 70,000 tonnes of copper between 1996 and 2010.

Troilus [recently sold](#) 985 square km of non-core land at its Troilus Gold Project to [Sayona Mining Limited](#) (ASX: SYA | OTCQB: SYAXF) for approximately C\$40 million of Sayona shares (184,331,797 shares) and retained a 2% NSR Royalty on the land.

Map showing the Troilus Gold Project in Quebec, Canada and some past drill and sample results



Source: [Troilus Gold company presentation](#)

Troilus Gold Project Resource and PEA highlights

Troilus now has [one of the largest undeveloped gold resources in Canada](#). The current project resource is an indicated resource of [4.96 million ounces of contained gold equivalent \(“AuEq”\) at 0.87g/t AuEq](#) and an inferred resource of **3.15 million** ounces of contained AuEq.

The [2020 Preliminary Economic Assessment \(“PEA”\)](#) resulted in a post-tax NPV_{5%} of US\$915 million, post-tax Internal Rate of Return (“IRR”) of 32.2%, based on a US\$1,750/oz gold price, and a 22-year mine life (about half open pit and half underground). The initial CapEx (net of existing infrastructure) is US\$333 million and sustaining CapEx over the life of the mine is an additional US\$506 million. The All in Sustaining Cost (“AISC”) is US\$850 per ounce AuEq.

In terms of production volumes forecast, Troilus [stated](#):

“Projected gold production averages 220,000 oz per year over the first 5 years and 246,000 oz average per year for the first 14 years and 98,000 from year 15 on. Projected payable Gold is 3.8 million ounces, payable Copper 265 million lbs, and payable Silver 1.5 million ounces over the 22-year mine life.”

Strong drill results potentially bode well for the upcoming resource expansion

Three recent announcements highlight the strong drilling progress on the project which will be reflected in the upcoming updated resource estimate and DFS.

- [March 23, 2023](#): Troilus drills 2.72 g/t AuEq over 34m,

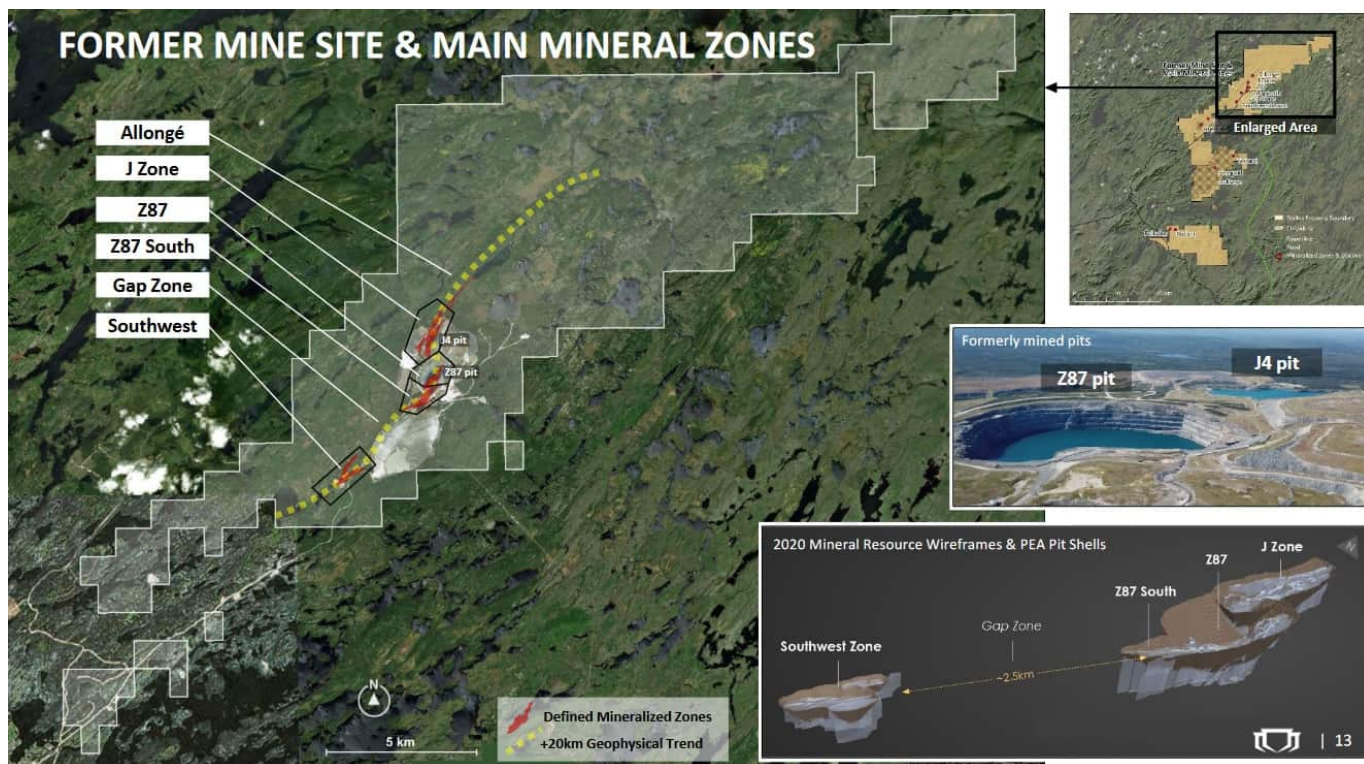
including 10.83 g/t AuEq over 6m and 1.49 g/t AuEq over 35.5m, including 2.55 g/t AuEq over 4.5m in Zone X22; extends its strike length from 150m to 1km.

- [February 16, 2023](#): Troilus extends the newly discovered “X22 Zone” strike length to more than 800 meters; drills 1.34 g/t AuEq over 18m and 2.42 g/t AuEq over 9m. The company stated: *“All results reported herein lie entirely outside of the PEA pit shells and will be included in the upcoming Definitive Feasibility Study.”*
- [January 26, 2023](#): Troilus drills 4.33 g/t AuEq over 29m, including 6.37 g/t over 18m at the 87-J Connector Zone. Note: The Connector Zone is a target zone located between the two previously mined Z87 and J4 open pits.

20km geophysical trend and a 4.4km Gold-in-soil Trend at the Rocket target

Troilus believes that they have identified several significant trends on their property. These trends help Troilus choose drill targets to optimize drilling success, ultimately leading to resource growth.

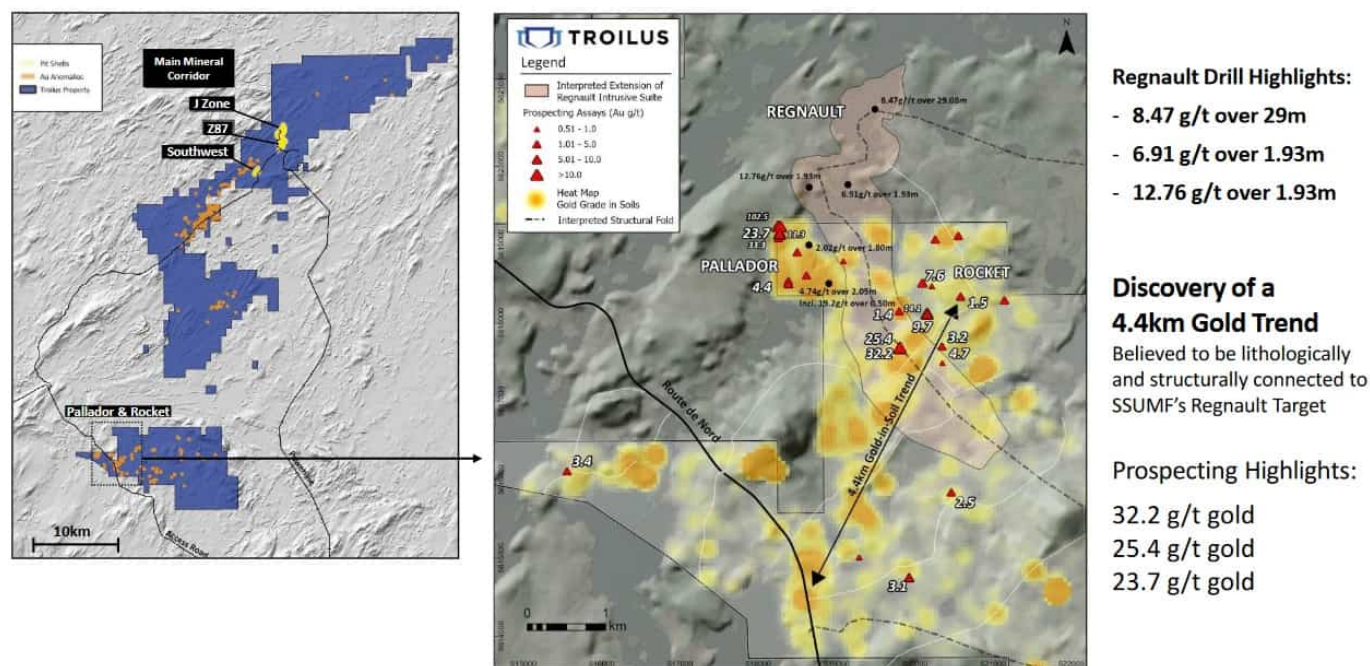
The 20km geophysical trend (strike length) near the former mine site and main mineral zones



Source: [Troilus company presentation](#)

The 4.4km gold-in-soil trend near the Rocket target

DISCOVERY OF GOLD IN OUTCROP WITHIN A 4.4KM TREND (NOV. 2022)



Source: [Troilus company presentation](#)

Catalysts

Near-term catalysts for Troilus include:

- [Q1/2023](#): Updated mineral resource estimate.
- [H2/2023](#): Feasibility Study and inaugural mineral reserve estimate.
- 2023-2024: Permitting progress on the Environmental and Social Impact Assessment (ESIA), first started in 2022.

Closing remarks

Troilus Gold continues to make very good progress on its Troilus Gold Project in Quebec, Canada. The project already has a substantial gold resource and a PEA completed in 2020.

A key additional bonus is that the project benefits from being a restart site, meaning there is enormous infrastructure already in place from the former Troilus Mine. Troilus puts the inherited value of these assets at [US\\$350 million](#).

With the gold price on the rise, an updated resource due out soon, a feasibility study in H2/2023, C\$40 million recently raised via Sayona Mining equity, and approximately US\$350 million of inherited infrastructure in place, the stock looks very interesting on a market cap of [C\\$147 million](#).

TRU Reports High-Grade Gold

Assay Results and Potential 4KM Gold Trend at its Golden Rose Project in Newfoundland

written by InvestorNews | May 25, 2023

[TRU Precious Metals Corp.](#) (TSXV: TRU | OTCQB: TRUIF) (“TRU”) is a portfolio company of merchant bank [Resurgent Capital](#). TRU has assembled a portfolio of [several gold exploration properties](#) in the Central Newfoundland Gold Belt. TRU’s flagship project is the [Golden Rose Project](#) which lies just near [Marathon Gold’s Valentine Project](#), which holds the largest undeveloped gold resource in Atlantic Canada.

The Golden Rose Project

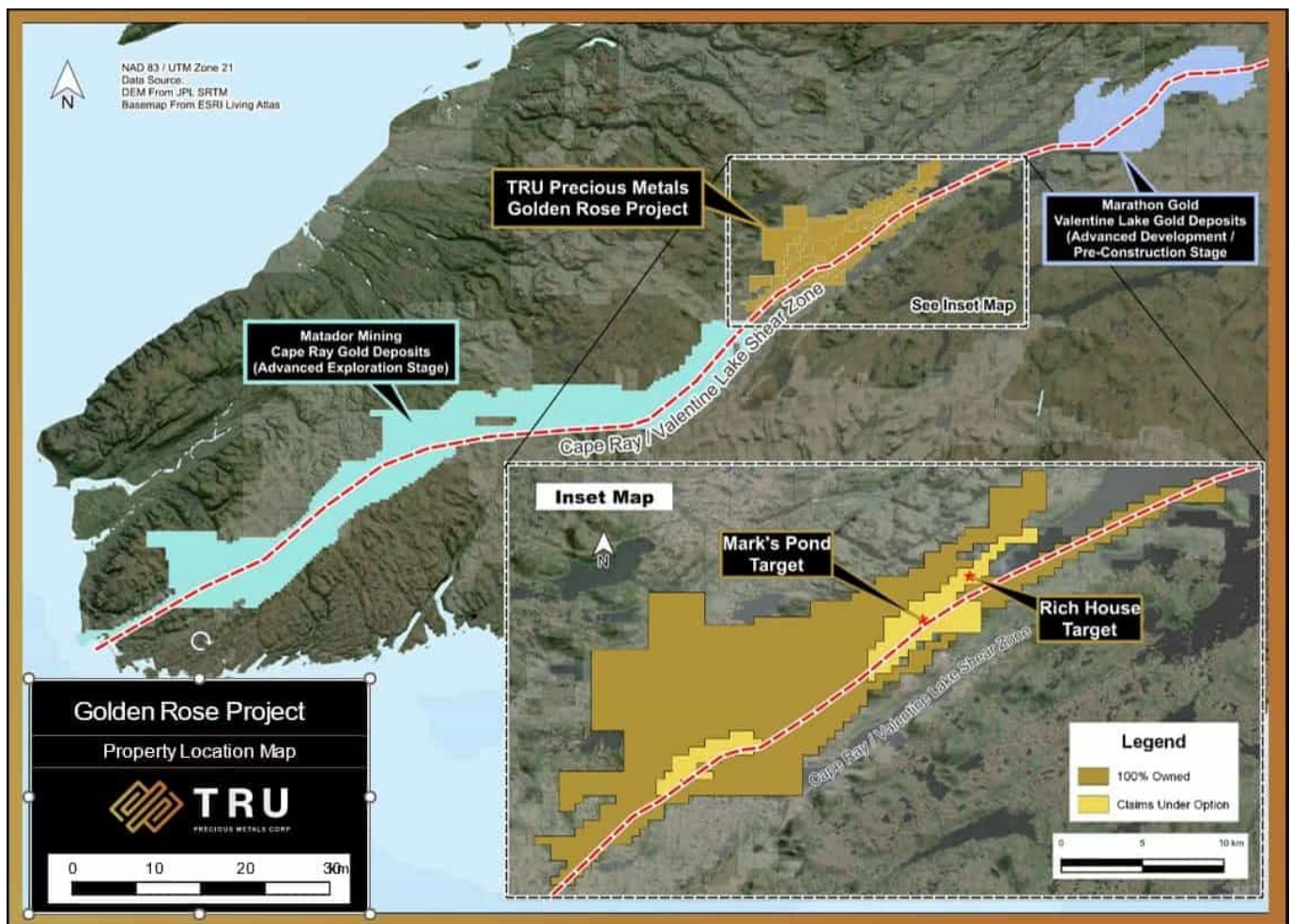
TRU owns 100% of the Golden Rose Project which is spread over a [236 km²](#) land package. The Project lies in the highly prospective Central Newfoundland Gold Belt between Marathon Gold’s Valentine Gold Project and [Matador Mining’s Cape Ray Gold Project](#). Golden Rose covers a vast and largely under-explored land package and is transected by the Valentine Lake structural corridor, hosting over 45 km of prospective strike-length for gold and copper mineralization.

Key recent news at the Golden Rose Project is [a deal to extend the claims](#) with an option to acquire up to an aggregate 65% ownership interest in two claim packages covering 33.25 km² including a 12 km strike length along the Cape Ray – Valentine Lake Shear Zone (“Shear Zone”).

Even better news occurred on January 12, 2023, when TRU [reported](#) high-grade channel sampling results from Mark’s Pond Trench at

the Golden Rose Project. The highlight results included 57.6 g/t gold ("Au") over 2.5 meters ("m"), 34.0 g/t Au over 2.0 m & 23.5 g/t Au over 2.0 m. The Mark's Pond target is located along the deposit-bearing Shear Zone.

Location Map: TRU's Golden Rose Project – Mark's Pond Target – Recent High-grade Gold Channel Results



Source: [TRU company announcement January 12, 2023](#)

Previously three bedrock grab samples from **Mark's Pond** returned [very high-grade gold assay results](#) including:

- 1929.0 g/t Au
- 205.6 g/t Au

- 180.1 g/t Au

Furthermore, grab samples collected at **Rich House** along the northern shore of Victoria Lake returned weighted average total gold values between [4.3 and 16.8 g/t Au](#).

Grab samples and trench sampling are only two early indicators of the area's potential; however these grades are superb and have certainly got the Company excited as you can see in this recent [InvestorIntel video](#).

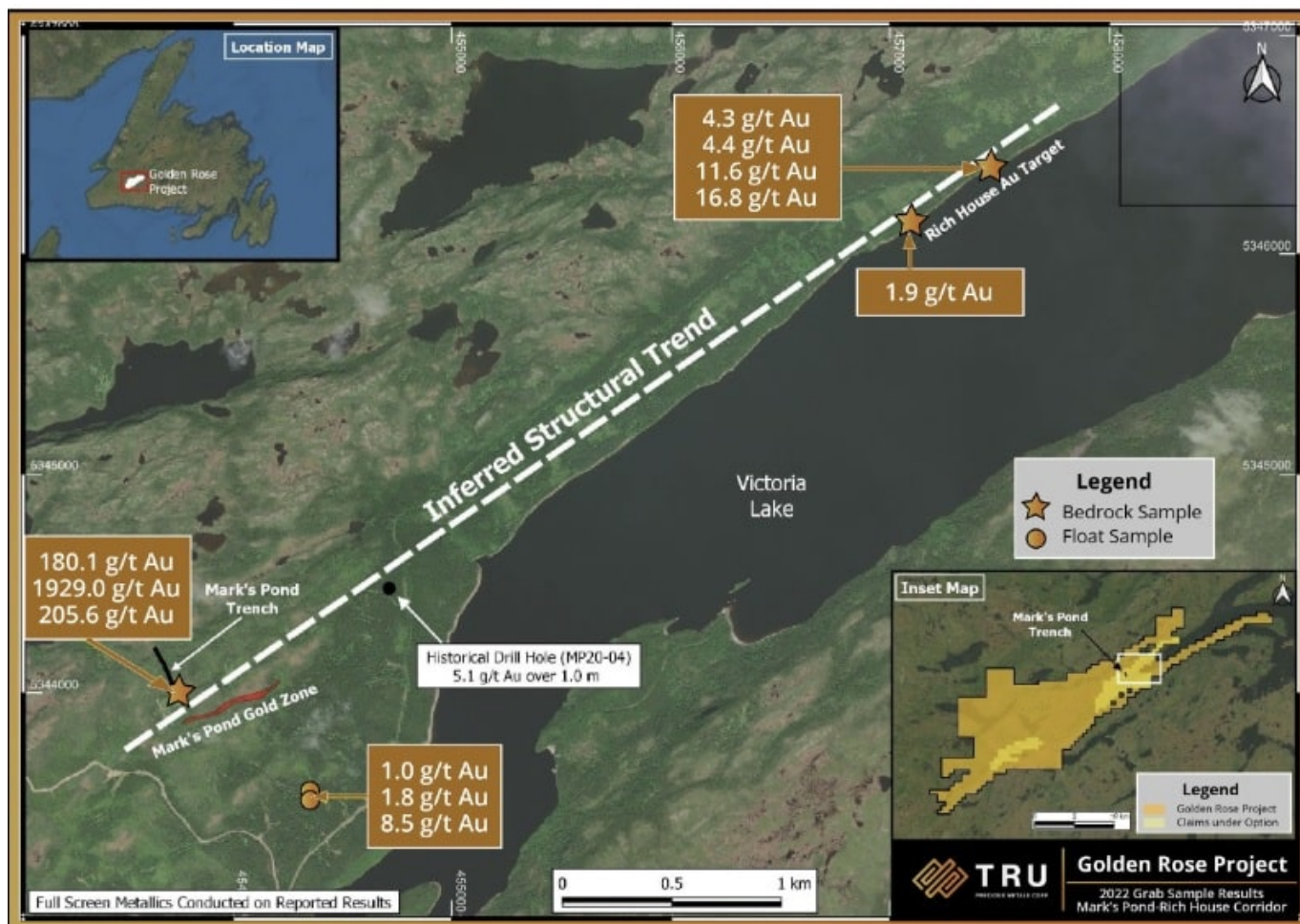
The Northcott Gold Zone has the Potential to be a Company-making Discovery

The [2 to 3 m wide](#) northeast trending shear zone ("Northcott Gold Zone") contains abundant visible gold within quartz-carbonate veins.

TRU [stated](#):

"The Northcott Gold Zone remains open along strike to the southwest and northeast. This zone is potentially part of a larger scale, gold-endowed structural corridor located within the Mark's Pond target area, and potentially extending to the Rich House target 4 km to the northeast."

The Northcott Gold Zone at the Golden Rose Project: Potential of a Larger 4 km Trend from the Mark's Pond to Rich House Targets



Source: [Company presentation](#)

TRU plans to extend the trench further in both directions and complete detailed structural mapping of the entire trench and additional channel sampling in spring 2023 prior to drilling this zone.

TRU's Vice President of Exploration, Paul Ténrière, [commented](#):

"This is a very exciting time for TRU, and these excellent gold assay results from our recent channel sampling program help confirm our belief that the newly discovered Northcott Gold Zone is part of a larger scale, gold-endowed structural corridor located within the Mark's Pond target area, and potentially extending to the Rich House target 4 km to the northeast. The Northcott Gold Zone is not far from the high-grade Mark's Pond Gold Zone, and we anticipate further gold

discoveries along strike and to the northwest. The Mark's Pond – Rich House targets will be considered a high priority for our 2023 exploration program at Golden Rose including additional trenching, channel sampling, and drilling.”

Closing remarks

Finding new gold discoveries is never easy. In this case, TRU still has a long way to go in order to see if the Northcott Gold Zone is part of a larger scale, gold-endowed structural corridor, but so far it looks very promising with some very high-grade trenching sample and grab sample results. In 2023, the Company will continue trench sampling work to potentially extend the Northcott Gold Zone as well as help identify drill target areas.

TRU Precious Metals Corp. trades on a market cap of [C\\$6 million](#). 2023 could be a big year for TRU and potentially a company maker if significant gold discoveries follow.

VP EX Paul Teniere of TRU Highlights Recent High-Grade Gold Results and New Copper Discovery

written by InvestorNews | May 25, 2023

In this InvestorIntel interview, Chris Thompson talks to [TRU](#)

[Precious Metals Corp.](#)'s (TSXV: TRU | OTCQB: TRUIF) VP Exploration Paul Teniere about TRU's recent high-grade gold assay results (including 57.6 g/t gold over 2.5 metres and 34 g/t gold over 2 metres) from their Golden Rose Project in Central Newfoundland. Providing an update from channel sampling at their newly discovered Northcott Gold Zone on the Golden Rose Project, Paul explains what makes the zone a significant gold discovery for TRU.

Speaking about TRU's key exploration accomplishments in 2022, Paul discusses the geographic and geologic importance of their Golden Rose Project's location between two large gold deposits (Marathon Gold's Valentine Gold Project and Matador Mining's Cape Ray Gold Project). He goes on to provide an update on TRU's recently closed [private placement](#) the proceeds of which will be used to explore for critical minerals at the Jacob's Pond target area on the Golden Rose Project.

To access the full InvestorIntel interview, [click here](#)

Don't miss other InvestorIntel interviews. Subscribe to the InvestorIntel YouTube channel by [clicking here](#).

About TRU Precious Metals Corp.

TRU (TSXV: TRU) (OTCQB: TRUIF) is on a mission to build long-term shareholder value, through prudent natural resource property development and transactions. TRU is exploring for gold and copper in the highly prospective Central Newfoundland Gold Belt on its 100%-owned Golden Rose Project, originally optioned from TSX-listed Altius Minerals. Golden Rose is a regional-scale 236 km² land package, including a recently discovered 20 km district-scale structure, and an additional 45 km of strike length along the deposit-bearing Cape Ray – Valentine Lake Shear Zone, directly between Marathon Gold's Valentine Gold Project

and Matador Mining's Cape Ray Gold Project. In addition, TRU has an option to acquire up to an aggregate 65% ownership interest in two claim packages covering 33.25 km² including a 12 km strike length along the Shear Zone within Golden Rose.

TRU is a portfolio company of Resurgent Capital Corp. ("Resurgent"), a merchant bank providing venture capital markets advisory services and proprietary financing. Resurgent works with promising public and pre-public micro-capitalization companies listing on Canadian stock exchanges.

To know more about TRU Precious Metals Corp., [click here](#)

Disclaimer: *TRU Precious Metals Corp. is an advertorial member of InvestorIntel Corp.*

This interview, which was produced by InvestorIntel Corp., (IIC), does not contain, nor does it purport to contain, a summary of all the material information concerning the "Company" being interviewed. IIC offers no representations or warranties that any of the information contained in this interview is accurate or complete.

This presentation may contain "forward-looking statements" within the meaning of applicable Canadian securities legislation. Forward-looking statements are based on the opinions and assumptions of the management of the Company as of the date made. They are inherently susceptible to uncertainty and other factors that could cause actual events/results to differ materially from these forward-looking statements. Additional risks and uncertainties, including those that the Company does not know about now or that it currently deems immaterial, may also adversely affect the Company's business or any investment therein.

Any projections given are principally intended for use as

objectives and are not intended, and should not be taken, as assurances that the projected results will be obtained by the Company. The assumptions used may not prove to be accurate and a potential decline in the Company's financial condition or results of operations may negatively impact the value of its securities. Prospective investors are urged to review the Company's profile on [Sedar.com](https://www.sedar.com) and to carry out independent investigations in order to determine their interest in investing in the Company.

If you have any questions surrounding the content of this interview, please contact us at +1 416 792 8228 and/or email us direct at info@investorintel.com.

Stephen Burega on what Survey Results may offer Romios Gold Shareholders

written by InvestorNews | May 25, 2023

In this interview Peter Clausi has [Romios Gold Resources Inc.](#)'s (TSXV: RG | OTCQB: RMIOF) CEO, President, and Director Stephen Burega discuss about being a multi-jurisdictional exploration company focused primarily on gold, copper and silver. Starting the discussion on the "...newly discovered, copper and tungsten bearing skarn" released from the [2022 IP \(Induced Polarization\) survey](#) at the Trek South Project in BC's Golden Triangle, Stephen explains how these results offer the potential for substantial mineralization on the project.

Covering a wide range of topics around Romios Gold's portfolio of assets and projects, Stephen goes on to discuss Romios' Kinkaid Project and Scossa Gold Project in Nevada, which is ranked as one of the top mining jurisdictions in the world. As a former high-grade gold producer, Stephen says that some of the ores at the Scossa Gold Project were so high that it was stored in a bank vault.

To access the full InvestorIntel interview, [click here](#)

Don't miss other InvestorIntel interviews. Subscribe to the InvestorIntel YouTube channel by [clicking here](#).

About Romios Gold Resources Inc.

Romios Gold Resources Inc. is a progressive Canadian mineral exploration company engaged in precious- and base-metal exploration, focused primarily on gold, copper and silver. It has a 100% interest in the Lundmark-Akow Lake Au-Cu property plus 4 additional claim blocks in northwestern Ontario and extensive claim holdings covering several significant porphyry copper-gold prospects in the "Golden Triangle" of British Columbia. Additional interests include the Kinkaid claims in Nevada covering numerous Au-Ag-Cu workings and two former producers: the Scossa mine property (Nevada) which is a former high-grade gold producer and the La Corne molybdenum mine property (Quebec). The Company retains an ongoing interest in several properties including a 20% carried interest in five of Honey Badger Mining's claim blocks in the Thunder Bay silver district of northwestern Ontario; a 2% NSR on McEwen Mining's Hislop gold property in Ontario; a 2% NSR on Enduro Metals' Newmont Lake Au-Cu-Ag property in BC, and the Company has signed a definitive agreement with Copperhead Resources Inc. ("Copperhead") whereby Copperhead can acquire a 75% ownership interest in Romios' Red Line Property in BC.

To learn more about Romios Gold Resources Inc., [click here](#).

Disclaimer: *Romios Gold Resources Inc. is an advertorial member of InvestorIntel Corp.*

This interview, which was produced by InvestorIntel Corp., (IIC), does not contain, nor does it purport to contain, a summary of all the material information concerning the “Company” being interviewed. IIC offers no representations or warranties that any of the information contained in this interview is accurate or complete.

This presentation may contain “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements are based on the opinions and assumptions of the management of the Company as of the date made. They are inherently susceptible to uncertainty and other factors that could cause actual events/results to differ materially from these forward-looking statements. Additional risks and uncertainties, including those that the Company does not know about now or that it currently deems immaterial, may also adversely affect the Company’s business or any investment therein.

Any projections given are principally intended for use as objectives and are not intended, and should not be taken, as assurances that the projected results will be obtained by the Company. The assumptions used may not prove to be accurate and a potential decline in the Company’s financial condition or results of operations may negatively impact the value of its securities. Prospective investors are urged to review the Company’s profile on [Sedar.com](#) and to carry out independent investigations in order to determine their interest in investing in the Company.

If you have any questions surrounding the content of this

interview, please contact us at +1 416 792 8228 and/or email us direct at info@investorintel.com.