

Drolet Stock Note: Cornerstone Capital Resources – Biggest Copper-Gold Discovery on the Planet is Getting Some Action

Mario Drolet, President of MI3 Communications Financières Inc. (MI3), released his Stock Notes on Cornerstone Capital Resources Inc. (TSXV: CGP) for exclusive distribution on InvestorIntel. In this note, MI3 focuses on Cornerstone Capital Resources Inc.

- Cornerstone Capital Resources owns more than 20% of the largest copper-gold deposit in the world not controlled by a major.
- A standstill prevents BHP from acquiring any shares in Cornerstone without SolGold's consent unless a third party makes a move to acquire control of Cornerstone prior to Oct. 19, which would allow BHP to bid. After that date, BHP will be free to make a move on Cascabel... which would potentially result in a takeout of Cornerstone at a much higher share price than it's trading for today.
- Precedent transactions for projects of Cascabel's scale have averaged \$0.07/lb. copper-equivalent, which would imply a C\$18 valuation for Cornerstone.
- CGP surge ... on volume with no NEWS?????
- Support: S2; \$4.65 S1; \$4.95
- Resistance: R1; \$5.03 R2; \$5.30



About Cornerstone Capital Resources Inc.

Cornerstone Capital Resources Inc. is a mineral exploration company with a diversified portfolio of projects in Ecuador and Chile, including a Strategic Exploration Alliance with Ecuador's state mining company Enami EP, and the Cascabel gold-enriched copper porphyry joint venture in northwest Ecuador. Cornerstone has a 21.4% direct and indirect interest in Cascabel comprised of (i) a direct 15% interest in the project financed through to completion of a feasibility study and repayable at Libor plus 2% out of 90% of its share of the earnings or dividends from an operation at Cascabel, plus (ii) an indirect interest comprised of 7.6% of the shares of joint venture partner and project operator SolGold Plc. Exploraciones Novomining S.A. ("ENSA"), an Ecuadoran company owned by SolGold and Cornerstone, holds 100% of the Cascabel concession. Subject to the satisfaction of certain conditions,

including SolGold's fully funding the project through to feasibility, SolGold Plc will own 85% of the equity of ENSA and Cornerstone will own the remaining 15% of ENSA.

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Resources Inc. (TSXV: CGP) for exclusive distribution on InvestorIntel. In this note, MI3 highlights the following points on Cornerstone Capital Resources Inc.:

- Cornerstone owns 21.5% interest (direct & indirect) in Cascabel Project with mineral resource estimate of 21.7 million ounces of gold, 9.9 million tonnes of copper and 92.2 million ounces of silver at the Alpala Project.
- Cascabel is a world class, Tier 1 asset that has been endorsed by BHP, Newcrest and Franco-Nevada.
- New 52 week high at \$4.24 and Market Cap is only \$131.5M.
- CGP is rebounding from 50 DMA, expectation of new highs.
- Support: S2; \$3.65 S1; \$3.95
- Resistance: R1; \$4.10 R2; \$4.24



About Cornerstone Capital Resources Inc.

Cornerstone has a diversified portfolio of gold, silver and copper projects in Ecuador and Chile, including a 15% interest in the exciting Cascabel copper-gold discovery in Ecuador financed through to a bankable feasibility study, and a joint venture with Ecuadorian state mining company ENAMI EP where it is exploring nine highly prospective concessions in the vicinity of Cascabel. The full extent of the potential geological endowment of Ecuador remains unknown due to under exploration. Cornerstone leverages its own exploration funding through joint venture and strategic partnerships, providing shareholders with potential for success at lower risk.

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