

Drolet Stock Notes on Cornerstone Capital Resources: Bets are open to acquire a stake in the largest copper-gold discovery in Ecuador

Mario Drolet, President of MI3 Communications Financières Inc. (MI3), released his Drolet Stock Notes on Cornerstone Capital Resources Inc. (TSXV: CGP) on October 23, 2020 for exclusive distribution on InvestorIntel. Highlights include:

- For the second time, Cornerstone Successful in Defence Against SolGold's Hostile Bid.
- BHP and Newcrest each own 13.6% of the joint venture partner and project operator SolGold.
- BHP's cost base of ~C\$11/CGP share and he was restricted (Standstill Subject to permitted exclusions, BHP has agreed not to acquire further shares in, or make an offer for, SolGold) until October 19, 2020.
- Cornerstone's interest in Cascabel provides an attractive opportunity for a potential acquirer to secure a strategic position superior to any other SolGold shareholder.
- CGP traded over 2.1 Million shares between \$3.49 & \$6.53
- Support: S2; \$ 4.75 S1; \$5.25 Resistance: R1; \$5.85 R2; \$5.97



About Cornerstone Capital Resources Inc.

Cornerstone Capital Resources Inc. is a mineral exploration company with a diversified portfolio of projects in Ecuador and Chile, including the Cascabel gold-enriched copper porphyry joint venture in northwest Ecuador. Cornerstone has a 21.4% direct and indirect interest in Cascabel comprised of (i) a direct 15% interest in the project financed through to completion of a feasibility study and repayable at Libor plus 2% out of 90% of its share of the earnings or dividends from an operation at Cascabel, plus (ii) an indirect interest comprised of 7.6% of the shares of joint venture partner and project operator SolGold Plc. Exploraciones Novomining S.A. ("ENSA"), an Ecuadoran company owned by SolGold and Cornerstone, holds 100% of the Cascabel concession. Subject to the satisfaction of certain conditions, including SolGold's fully funding the project through to feasibility, SolGold Plc

will own 85% of the equity of ENSA and Cornerstone will own the remaining 15% of ENSA.

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Drolet Stock Note: Cornerstone Capital Resources – Biggest Copper-Gold Discovery on the Planet is Getting Some Action

Mario Drolet, President of MI³ Communications Financières Inc. (MI³), released his Stock Notes on Cornerstone Capital Resources Inc. (TSXV: CGP) for exclusive distribution on

InvestorIntel. In this note, MI3 focuses on Cornerstone Capital Resources Inc.

- Cornerstone Capital Resources owns more than 20% of the largest copper-gold deposit in the world not controlled by a major.
- A standstill prevents BHP from acquiring any shares in Cornerstone without SolGold's consent unless a third party makes a move to acquire control of Cornerstone prior to Oct. 19, which would allow BHP to bid. After that date, BHP will be free to make a move on Cascabel... which would potentially result in a takeout of Cornerstone at a much higher share price than it's trading for today.
- Precedent transactions for projects of Cascabel's scale have averaged \$0.07/lb. copper-equivalent, which would imply a C\$18 valuation for Cornerstone.
- CGP surge ... on volume with no NEWS?????
- Support: S2; \$4.65 S1; \$4.95
- Resistance: R1; \$5.03 R2; \$5.30

CGP.V Cornerstone Capital Resources, Inc. TSXV

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2-Sep-2020

Open 4.40 High 5.05 Low 4.31 Close 5.03 Volume 118.5K Chg +0.68 (+15.63%) ▲

▲ RSI(14) 81.88



About Cornerstone Capital Resources Inc.

Cornerstone Capital Resources Inc. is a mineral exploration company with a diversified portfolio of projects in Ecuador and Chile, including a Strategic Exploration Alliance with Ecuador's state mining company Enami EP, and the Cascabel gold-enriched copper porphyry joint venture in northwest Ecuador. Cornerstone has a 21.4% direct and indirect interest in Cascabel comprised of (i) a direct 15% interest in the project financed through to completion of a feasibility study and repayable at Libor plus 2% out of 90% of its share of the earnings or dividends from an operation at Cascabel, plus (ii) an indirect interest comprised of 7.6% of the shares of joint venture partner and project operator SolGold Plc. Exploraciones Novomining S.A. ("ENSA"), an Ecuadoran company owned by SolGold and Cornerstone, holds 100% of the Cascabel concession. Subject to the satisfaction of certain conditions,

including SolGold's fully funding the project through to feasibility, SolGold Plc will own 85% of the equity of ENSA and Cornerstone will own the remaining 15% of ENSA.

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Drolet Stock Note: Cornerstone Capital Resources Inc. – Biggest Copper-Gold exploration project on the planet

Mario Drolet, President of MI3 Communications Financières Inc. (MI3), released his Stock Notes on Cornerstone Capital

Resources Inc. (TSXV: CGP) for exclusive distribution on InvestorIntel. In this note, MI3 highlights the following points on Cornerstone Capital Resources Inc.:

- Cornerstone owns 21.5% interest (direct & indirect) in Cascabel Project with mineral resource estimate of 21.7 million ounces of gold, 9.9 million tonnes of copper and 92.2 million ounces of silver at the Alpala Project.
- Cascabel is a world class, Tier 1 asset that has been endorsed by BHP, Newcrest and Franco-Nevada.
- New 52 week high at \$4.24 and Market Cap is only \$131.5M.
- CGP is rebounding from 50 DMA, expectation of new highs.
- Support: S2; \$3.65 S1; \$3.95
- Resistance: R1; \$4.10 R2; \$4.24



About Cornerstone Capital Resources Inc.

Cornerstone has a diversified portfolio of gold, silver and copper projects in Ecuador and Chile, including a 15% interest in the exciting Cascabel copper-gold discovery in Ecuador financed through to a bankable feasibility study, and a joint venture with Ecuadorian state mining company ENAMI EP where it is exploring nine highly prospective concessions in the vicinity of Cascabel. The full extent of the potential geological endowment of Ecuador remains unknown due to under exploration. Cornerstone leverages its own exploration funding through joint venture and strategic partnerships, providing shareholders with potential for success at lower risk.

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MI3 Market Alert: Is Copper set to rebound in 2020?

Mario Drolet President of MI3 Communications Financières Inc. (MI3) released a technical note at market open today on Cornerstone Capital Resources Inc. (TSXV: CGP) for exclusive distribution on InvestorIntel. In this note, MI3 highlighted the following points on Cornerstone Capital Resources Inc.

- Cornerstone Capital Resources Inc. is a mineral exploration company with a diversified portfolio of projects in Ecuador and Chile, including in the Cascabel gold-enriched copper porphyry joint venture in north west Ecuador.
- Strategic positioning of Cornerstone's direct and indirect stake of ~23% is extremely valuable and larger than both BHP and Newcrest's stakes in Cascabel.
- BHP agrees to invest a further US\$22M in SolGold (Cornerstone joint venture partner and project operator) to increase its position to approximately 14.7% of SolGold's diluted share capital.
- Support: S2; \$ S1; \$ 2.24 Resistance: R1; \$2.58
R2; \$2.85



About Cornerstone:

Cornerstone Capital Resources Inc. is a mineral exploration company with a diversified portfolio of projects in Ecuador and Chile, including in the Cascabel gold-enriched copper porphyry joint venture in north west Ecuador.

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MI3 Market Alert: Largest Copper-Gold discovery in the World

Mario Drolet President of MI3 Communications Financières Inc. (MI3) released a technical note at market open today on Cornerstone Capital Resources Inc. (TSXV: CGP) for exclusive distribution on InvestorIntel. In this note, MI3 highlighted the following points on Cornerstone Capital Resources Inc.

- Cornerstone has a diversified portfolio of gold, silver and copper projects in Ecuador and Chile, including a 15% interest in **the exciting Cascabel copper-gold discovery in Ecuador financed through to a bankable feasibility study**, and a joint venture with Ecuadorian state mining company ENAMI EP where we are exploring 9 highly prospective concessions in the vicinity of Cascabel.
- Strategic positioning of Cornerstone's direct and indirect stake of ~23% is extremely valuable and larger than both BHP and Newcrest's stakes in Cascabel
- BHP agrees to invest a further US\$22M in SolGold (Cornerstone joint venture partner and project operator) to increase its position to approximately 14.7% of

SolGold's diluted share capital.

- Support: S2; \$1.96 S1; \$2.16 Resistance: R1; \$2.35 R2; \$2.70



About Cornerstone Capital Resources Inc.:

Cornerstone Capital Resources Inc. is a mineral exploration company with a diversified portfolio of projects in Ecuador and Chile, including the Cascabel gold-enriched copper porphyry joint venture in north west Ecuador. Cornerstone has a 22.8% direct and indirect interest in Cascabel comprised of (i) a direct 15% interest in the project financed through to completion of a feasibility study and repayable at Libor plus 2% out of 90% of its share of the earnings or dividends from an operation at Cascabel, plus (ii) an indirect interest comprised of 9.2% of the shares of joint venture partner and project operator SolGold Plc. Exploraciones Novomining S.A. ("ENSA"), an Ecuadorean company owned by SolGold and

Cornerstone, holds 100% of the Cascabel concession. Subject to the satisfaction of certain conditions, including SolGold's fully funding the project through to feasibility, SolGold Plc will own 85% of the equity of ENSA and Cornerstone will own the remaining 15% of ENSA.

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