

# Justin Cochrane on Carbon Streaming's carbon credit streams and investment pipeline and uplisting to NASDAQ

written by InvestorNews | March 30, 2022

In a recent InvestorIntel interview, Tracy Weslosky spoke with Justin Cochrane about [Carbon Streaming Corporation's](#) (NEO: NETZ | OTCQB: OFSTF) focus on acquiring its high-quality portfolio of carbon credit streams and investments. Expanding on their [2022 strategic objectives](#), Justin touches on Carbon Streaming's \$200 million near-term potential pipeline of opportunities over the next 12-months "out of a total pipeline of [\\$700 million](#)."

In this InvestorIntel interview, which may also be viewed on the InvestorIntel YouTube channel ([click here to subscribe](#)), Justin highlights plans to list Carbon Streaming on [NASDAQ](#). Highlighting the growing interest in ESG directed investments, an increased focus on companies to reduce their carbon footprint, Justin explains how Carbon Streaming invests capital through carbon credit streaming arrangements with project developers and owners to accelerate the creation of carbon offset projects by bringing capital to projects that might not otherwise be developed.

To watch the full interview, [click here](#)

## About Carbon Streaming Corporation:

Carbon Streaming is a unique ESG principled company offering

investors exposure to carbon credits, a key instrument used by both governments and corporations to achieve their carbon neutral and net-zero climate goals. Our business model is focused on acquiring, managing and growing a high-quality and diversified portfolio of investments in projects and/or companies that generate or are actively involved, directly or indirectly, with voluntary and/or compliance carbon credits.

The Company invests capital through carbon credit streaming arrangements with project developers and owners to accelerate the creation of carbon offset projects by bringing capital to projects that might not otherwise be developed. Many of these projects will have significant social and economic co-benefits in addition to their carbon reduction or removal potential.

To learn more about Carbon Streaming Corporation, [click here](#)

***Disclaimer:*** Carbon Streaming Corporation is an advertorial member of InvestorIntel Corp.

This interview, which was produced by InvestorIntel Corp. (IIC) does not contain, nor does it purport to contain, a summary of all the material information concerning the “Company” being interviewed. IIC offers no representations or warranties that any of the information contained in this interview is accurate or complete.

This presentation may contain “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements are based on the opinions and assumptions of the management of the Company as of the date made. They are inherently susceptible to uncertainty and other factors that could cause actual events/results to differ materially from these forward-looking statements. Additional risks and uncertainties, including those that the Company does not know about now or that it currently deems immaterial, may

also adversely affect the Company's business or any investment therein.

Any projections given are principally intended for use as objectives and are not intended, and should not be taken, as assurances that the projected results will be obtained by the Company. The assumptions used may not prove to be accurate and a potential decline in the Company's financial condition or results of operations may negatively impact the value of its securities. Prospective investors are urged to review the Company's profile on [Sedar.com](https://www.Sedar.com) and to carry out independent investigations in order to determine their interest in investing in the Company.

If you have any questions surrounding the content of this interview, please contact us at +1 416 792 8228 and/or email us direct at [info@investorintel.com](mailto:info@investorintel.com).

---

## **Carbon Streaming looks set for long term revenue growth from trading carbon credits and pursues a listing on a major exchange**

written by InvestorNews | March 30, 2022

The carbon credits market has been doing very well the past year. The world's first and largest market for trading carbon

credits is the [European Union Emissions Trading System](#) (EU ETS). Under the EU ETS, regulated entities buy or receive emissions allowances, which they can trade with one another as needed. The EU ETS works on the 'cap and trade' principle as you can read [here](#). The key is that emitters can purchase carbon credits and if they exceed their emissions caps they are fined heavily. Meanwhile, companies that reduce carbon emissions (renewable energy, forestry etc) can earn money by selling their carbon credits. The idea is that by placing a cost on carbon it helps motivate emitters to reduce emissions.

Reports have indicated that a carbon price [in excess of US\\$100/t](#) may be needed by 2030 in order to stay below the temperature goals contained in the Paris Agreement.

Today's company aims to accelerate the world's transition to a net-zero carbon future by bringing capital to projects that might not otherwise be developed. In return for the capital, the company receives their carbon credits.

**EU Carbon permits prices have risen 162% over the past year**

 **EU Carbon permits 1 year price chart**



Source: [Trading Economics](#)

Note: Carbon credit pricing varies globally and by market. In the voluntary market prices are closer to only an average of [US\\$12/t CO<sub>2</sub>e](#) as of December 2021.

[Carbon Streaming Corporation](#) (NEO: NETZ | OTCQB: OFSTF) offers a way for investors to invest into the growth of the carbon credit market. It acts as an investment vehicle, purchasing carbon credit revenue streams in return for an upfront payment. If the

value of the carbon credits goes up or can be sold later at a profit then the stream becomes more valuable, thereby potentially boosting the value of the carbon streaming acquirer. Revenues and profits will also depend on quality and return on investment of the streaming deals that are made.

Carbon Streaming currently has a portfolio of 3 to 4 global carbon credits projects which are:

- Rimba Raya (Borneo, Indonesia)
- MarVivo Blue Carbon (Baja California Sur, Mexico)
- Cerrado Biome (Cerrado, Brazil)
- Bonobo Peace Forest (DRC, Africa) – Subject to FS results.

**Carbon Streaming Corp.'s current portfolio of 3 to 4 carbon credit projects**



Source: [Carbon Streaming Corporation company presentation](#)

Note: Carbon Streaming Corporation has only made an initial investment in the Bonobo Peace Forest, which will be directed to prepare Feasibility Studies and establish initial project activities. Hence why the chart says “3 to 4” projects.

**Catalysts and strategy in 2022 for Carbon Streaming Corporation**

In 2022 Carbon Streaming intend to achieve the following:

- Acquiring additional carbon credit stream and royalty investments to grow the portfolio. The Company has a pipeline of potential opportunities of \$200 million near term (<12 months), out of a total pipeline of \$700 million.
- Achieving revenue from the sale of carbon credits (see image below).

- Executing on a US listing on a major U.S. stock exchange, targeted within H1, 2022.

## 2022 estimated carbon credits to be received by Carbon Streaming Corporation from Rimba Raya and Cerrado Biome



Source: [Carbon Streaming news release January 18, 2022](#)

CEO Justin Cochrane [stated in January 2022](#): “Moving into 2022, we anticipate the delivery of **approximately 7.0 million carbon credits** from our existing stream investments, announcing new carbon project investments around the globe and deepening relationships with our growing community of carbon project developers. We will continue to invest in building the best team in the carbon markets industry and progressing our plans for a proposed U.S. Listing.”

*Note: Bold emphasis by the author. Also, the “attributable credits” to Carbon Streaming Corp. are quoted in the table above as 5 to 5.6 million.*

### Closing remarks

Carbon Streaming Corporation offers investors a growing portfolio (currently 3 to 4 projects) of carbon credit streams for ongoing revenue and potential long-term appreciation.

2022 should be a very good year for the Company as they achieve first revenues from about 5 to 5.6 million attributable carbon credits and pursue more project deals and a U.S listing on a major U.S exchange.

Carbon Streaming Corporation trades on a market cap of [C\\$605M](#) after a strong 2021 with their stock moving up from ~C\$7.55 a year ago to now trade at [C\\$13.00](#). Stay tuned in 2022.

---

# Chris Thompson with Justin Cochrane on Carbon Streaming's first Blue Carbon Credit Project

written by InvestorNews | March 30, 2022

In a recent InvestorIntel interview, Chris Thompson spoke with Justin Cochrane, Founder, Director and CEO of [Carbon Streaming Corporation](#) (NEO: NETZ | OTCQB: OFSTF) about Carbon Streaming's first [blue carbon credit project](#) with MarVivo in Magdalena Bay, Mexico.

In this InvestorIntel interview, which may also be viewed on YouTube ([click here to subscribe to the InvestorIntel Channel](#)), Justin explained how the MarVivo Blue Carbon Conservation Project will not only protect mangrove forests but will also protect the marine ecosystem around the mangroves. He went on to provide [an update](#) on Carbon Streaming's Cerrado Biome Project aimed at protecting native forests and grasslands in the Cerrado biome. Highlighting the strong demand for ESG themed investments, Justin explained how Carbon Streaming is well positioned to benefit from the rising carbon credit prices.

To watch the full interview, [click here](#)

## About Carbon Streaming Corporation:

Carbon Streaming is a unique ESG principled investment vehicle offering investors exposure to carbon credits, a key instrument used by both governments and corporations to achieve their

carbon neutral and net-zero climate goals. Our business model is focused on acquiring, managing and growing a high-quality and diversified portfolio of investments in projects and/or companies that generate or are actively involved, directly or indirectly, with voluntary and/or compliance carbon credits.

The Company invests capital through carbon credit streaming arrangements with project developers and owners to accelerate the creation of carbon offset projects by bringing capital to projects that might not otherwise be developed. Many of these projects will have significant social and economic co-benefits in addition to their carbon reduction or removal potential.

To learn more about Carbon Streaming Corporation, [click here](#)

**Disclaimer:** Carbon Streaming Corporation is an advertorial member of InvestorIntel Corp.

This interview, which was produced by InvestorIntel Corp. (IIC) does not contain, nor does it purport to contain, a summary of all the material information concerning the “Company” being interviewed. IIC offers no representations or warranties that any of the information contained in this interview is accurate or complete.

This presentation may contain “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements are based on the opinions and assumptions of the management of the Company as of the date made. They are inherently susceptible to uncertainty and other factors that could cause actual events/results to differ materially from these forward-looking statements. Additional risks and uncertainties, including those that the Company does not know about now or that it currently deems immaterial, may also adversely affect the Company’s business or any investment therein.



Any projections given are principally intended for use as objectives and are not intended, and should not be taken, as assurances that the projected results will be obtained by the Company. The assumptions used may not prove to be accurate and a potential decline in the Company's financial condition or results of operations may negatively impact the value of its securities. Prospective investors are urged to review the Company's profile on [Sedar.com](https://www.sedar.com) and to carry out independent investigations in order to determine their interest in investing in the Company.

If you have any questions surrounding the content of this interview, please contact us at +1 416 792 8228 and/or email us direct at [info@investorintel.com](mailto:info@investorintel.com).

---

# Carbon Streaming is cashed up and ready to save the world

written by InvestorNews | March 30, 2022

You may have heard numerous companies around the world talking about setting net-zero carbon emissions goals, in fact over 1,500 companies have announced plans to be carbon net-zero by 2050 or sooner. But how will they get to net-zero? In the interim, the plan is to offset the carbon they put into the atmosphere by buying carbon credits. A carbon credit represents one tonne of carbon dioxide or the carbon dioxide equivalent of another greenhouse gas (defined by the amount of heat it traps in the atmosphere) that is prevented from entering into or being absorbed from the atmosphere. Carbon credits are anticipated to be integral to meet global net-zero goals, especially in hard-

to-abate sectors such as oil, aviation, steel and cement.

No matter how you slice it, the carbon credit world is big now and destined to get a lot bigger. The estimated size of the compliance/regulated market was US\$261 billion in 2020, a five-fold increase from 2017. The voluntary carbon market was a much more modest US\$473 million in 2020, although UN Special Envoy for Climate Action, Mark Carney, the former Governor of the Bank of England, has said that the voluntary market “needs to be \$50-100 billion per annum.” And that’s where [Carbon Streaming Corporation](#) (NEO: NETZ) comes to the rescue, so to speak. Carbon Streaming is a unique, ESG principled, investment vehicle offering investors exposure to carbon credits. Its stated business model is to focus on acquiring, managing and growing a high-quality, diversified portfolio of investments in projects and/or companies that generate or are actively involved with carbon credits. The Company invests capital through carbon credit streaming arrangements, with project developers and owners, to accelerate the creation of carbon offset projects by bringing capital to projects that might not otherwise be developed.

Carbon Streaming has been raising capital and signing up projects to build up an inventory of carbon credits. In fact, in July the Company was able to [raise an impressive US\\$104.9 million](#) based on the momentum they had been gaining over the first half of 2021. The latest information from the website shows the Company has a near term opportunity pipeline of 16 projects around the world totaling roughly US\$200 million in investments. Longer term the deal pipeline is over US\$700 million and the best part is, the target IRR for these projects is greater than 15%.



[Source](#)

The value proposition at Carbon Streaming is three fold:

1. Enter into streaming agreements with individuals, companies, and governments to stream carbon credits from their asset or property that can be sold in either the voluntary or in the compliance markets;
2. Purchase carbon credits in the voluntary and compliance markets for long-term price appreciation with selective trading as opportunities arise; and
3. Invest in or acquire companies, assets or properties involved in the origination, generation, monitoring or management of carbon credits (in other words M&A).

Strategy #1 is pretty straight forward, you simply sell your earned carbon credits to whatever market is willing to pay the most. Strategy #3 is probably similar to almost every publicly traded company on the planet. However, strategy #2 intrigues me the most from an upside potential. Having spent plenty of time in the trenches of commodity trading, I know that being long a commodity that is in demand can be very lucrative. If you are of the opinion that demand for carbon credits is potentially going to grow faster than supply, then having an enormous pipeline of carbon credits coming on stream (targeting 100 million per annum by 2025), can be a very good thing. A modest price swing can create huge leverage. Just look at natural gas prices over the last 4 months as an example for a much more than modest price swing.

The carbon emission contract that trades on the Intercontinental Exchange (ICE) known as EUAs (European Union Allowance) has a 52 week trading range of €23 to just under €66 on a per tonne of CO<sub>2</sub> equivalent basis. If you have an inventory of 100 million of annual credits being generated each year, imagine if you keep 5% to float with the spot price (preferably with a floor in place to assure breakeven). A \$5 move could add \$25 million to your

top line. That's why I think Carbon Streaming could be in the right place at the right time, depending on how they manage their "selective trading".

Upon the exercise of the special warrants issued to raise the above noted US\$105 million, the Company will have roughly 231 million shares outstanding. Based on yesterday's close of \$2.38 that puts the market cap at \$550 million with approximately \$141 million (US\$112) in cash at the end of August. Back of the envelope math suggests that with 20 million in carbon credits by year end, that could generate roughly \$1.7 billion (US\$1.36 billion) in top line revenue based on yesterday's EUA close of €59. I don't know what carbon price assumption Carbon Streaming is using to calculate their 15%+ IRR but it might be worth digging a little deeper to find out.

---

## **Justin Cochrane from Carbon Streaming with Chris Thompson on accessing the capital markets to help fight climate change**

written by InvestorNews | March 30, 2022

In a recent InvestorIntel interview, Chris Thompson spoke with Justin Cochrane, President, CEO and Director of [Carbon Streaming Corporation](#) (NEO: NETZ) about the renewed interest in the carbon market and how Carbon Streaming is accessing and leveraging the

capital markets to help fight climate change.

In this InvestorIntel interview, which may also be viewed on YouTube ([click here to subscribe to the InvestorIntel Channel](#)), Cochrane highlighted the rising carbon credit prices driven by global warming and climate change awareness and added that Carbon Streaming Corporation invests directly into carbon projects around the world, which are either removing carbon from the atmosphere or avoiding the emission of carbon into the atmosphere in exchange for the carbon credits that they're generating. Justin also provided an update on Carbon Streaming's recent private placement which had participants from 78 different countries.

To watch the full interview, [click here](#)

### **About Carbon Streaming Corporation:**

Carbon Streaming is a unique ESG principled investment vehicle offering investors exposure to the carbon credits market, a key instrument used by both governments and corporations to achieve their carbon neutral and net-zero climate goals. The company's business model is focused on acquiring, managing and growing a high-quality and diversified portfolio of investments in projects and/or companies that generate or are actively involved, directly or indirectly, with voluntary, and/or compliance, carbon credits.

The Company invests capital through carbon credit streaming arrangements with project developers and owners to accelerate the creation of carbon offset projects by bringing capital to projects that might not otherwise be developed. Many of these projects will have significant social and economic co-benefits in addition to their carbon reduction or removal potential.

To learn more about Carbon Streaming Corporation, [click here](#)

**Disclaimer:** Carbon Streaming Corporation is an advertorial member of InvestorIntel Corp.

This interview, which was produced by InvestorIntel Corp. (IIC) does not contain, nor does it purport to contain, a summary of all the material information concerning the “Company” being interviewed. IIC offers no representations or warranties that any of the information contained in this interview is accurate or complete.

This presentation may contain “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements are based on the opinions and assumptions of management of the Company as of the date made. They are inherently susceptible to uncertainty and other factors that could cause actual events/results to differ materially from these forward-looking statements. Additional risks and uncertainties, including those that the Company does not know about now or that it currently deems immaterial, may also adversely affect the Company’s business or any investment therein.

Any projections given are principally intended for use as objectives and are not intended, and should not be taken, as assurances that the projected results will be obtained by the Company. The assumptions used may not prove to be accurate and a potential decline in the Company’s financial condition or results of operations may negatively impact the value of its securities. Prospective investors are urged to review the Company’s profile on [Sedar.com](https://www.sedar.com) and to carry out independent investigations in order to determine their interest in investing in the Company.

If you have any questions surrounding the content of this interview, please email [info@investorintel.com](mailto:info@investorintel.com).

---

# Carbon Streaming offers ESG investors exposure to the carbon credits market

written by InvestorNews | March 30, 2022

Environmental, Social, and Governance (“ESG”) investing has become a key theme this decade as companies and governments face greater scrutiny on their behavior by investors. One key part of ESG investing is the environment, and in particular, carbon credit trading.

A ‘[carbon credit](#)’ (also called ‘carbon offset’ or ‘emission credit/offset’) is a term for any tradable certificate or permit representing “the right to emit one tonne of carbon dioxide or the equivalent amount of a different greenhouse gas”. Essentially corporations, governments and individuals purchase carbon credits to offset their emissions from other companies that have earned credits from the government for reducing CO2 emissions. One well-known example of carbon credit trading occurred with Fiat Chrysler purchasing about [US\\$2.4 billion](#) worth of carbon credits from EV manufacturer Tesla from 2019 through 2021.

It is quite clear that carbon credit trading is rapidly growing to be a large industry in itself. Over 1,500 companies have announced plans to be “net-zero” by 2050 or sooner. Carbon credits are anticipated to be integral to meet these goals, especially in hard to abate sectors such as oil, aviation, steel and cement. Even better is that retail investors can now invest in a carbon credit streaming business.

Today's company is a listed company that offers a way for investors to invest into the growth of the carbon credit market. They act like an investment vehicle purchasing carbon credit revenue streams in return for an upfront payment. If the value of the carbon credits goes up or can be sold later at a profit then the stream becomes more valuable, thereby potentially boosting the value of the carbon streaming company. Revenues and profits will also depend on the quality and return on investment ("ROI") of the streaming deals that are made.

**How carbon emission trading works and the market size (US\$261 billion in 2020) currently dominated by Europe**



Source: [Carbon Streaming Corporation investor presentation](#)

[Carbon Streaming Corporation](#) (NEO: NETZ) ("Carbon Streaming") is an ESG principled investment vehicle offering investors exposure to carbon credits. Carbon Streaming is [among the first publicly traded](#) carbon offset investment companies on any exchange in the world. Carbon Streaming listed on Canada's NEO exchange on [July 26, 2021](#), the Frankfurt Stock Exchange on [July 30, 2021](#) and [intends to list on a U.S. stock exchange](#), such as NASDAQ or the New York Stock Exchange, prior to the end of the year.

Carbon Streaming's business model is to focus on acquiring, managing and growing a high-quality and diversified portfolio of investments in projects/companies that generate or are actively involved, directly or indirectly, with carbon credits.

The Company [states](#): "Carbon Streaming is actively pursuing streaming arrangements with individuals, companies and governments to stream carbon credits from their assets or properties. We intend to provide investors with a diversified portfolio of carbon credit streams for long-term appreciation



**without the operational risk.** We intend to participate in both the voluntary and compliance carbon markets, and also may make investments related to carbon credits.”

Carbon Streaming has sourced a potential deal pipeline of over US\$585 million with its near-term pipeline valued at approximately US\$165 million at target IRRs of 15%+.

### **Carbon Streaming Corporation near term opportunity pipeline**



Source: [Carbon Streaming Corporation investor presentation](#)

In recent news on August 3, 2021, Carbon Streaming [announced](#) a Carbon Credit Stream Agreement on the Rimba Raya Biodiversity Reserve (a 64,500-hectare peat forest in Central Kalimantan, Indonesia) and Strategic Partnership with Infinite-EARTH Founders. The Rimba Raya Project, for which InfiniteEARTH has exclusive carbon and marketing rights, is expected to create over 70 million credits over its remaining 20-year crediting period (approximately 3.5 million carbon credits per annum).

Carbon Streaming has now [closed](#) the above agreement paying an upfront cash investment of US\$26.3 million consisting of US\$22.3 million for the Carbon Stream with InfiniteEARTH and US\$4.0 million for the strategic alliance agreement with the Founders (for consulting services, carbon project advisory, carbon credit marketing and sales). In return Carbon Streaming [will receive](#):

“InfiniteEARTH will deliver 100% of the carbon credits created by the Rimba Raya Project, expected to be 70 million credits over the next 20 years, less up to 635,000 carbon credits per annum which are already committed to previous buyers. **For the first four years, the amounts delivered under the Carbon Stream include 1,000,000 carbon credits per annum at a pre-agreed gross**

**sale price of US\$8.50.....”**

InfiniteEARTH is a Hong Kong-based project development company that develops and manages conservation land banks and provides environmental offsets and corporate social responsibility (CSR) solutions to companies across the globe. The full details of the deal can be viewed [here](#).

**Governments have pledged to reduce carbon emissions but as shown on the graph there is still a long way to go**



Source: [Carbon Streaming Corporation investor presentation](#)

### **Closing remarks**

Carbon credits is already a large business in Europe and it is likely to accelerate globally as governments get tougher on CO2 emissions and investors demand strong ESG efforts from companies. For investors that want to focus on ESG or simply invest money towards supporting carbon credits and hence the environment, then consider Carbon Streaming Corporation.

---

**Carbon Streaming's Justin  
Cochrane on offering ESG  
investors exposure to the**

# carbon credit market

written by InvestorNews | March 30, 2022

In a recent InvestorIntel interview, Tracy Weslosky speaks with Justin Cochrane, President, CEO and Director of [Carbon Streaming Corporation](#) (OTC: MXVDF) about the carbon credit market and accelerating global initiatives to reduce emissions of greenhouse gases.

In this InvestorIntel interview, which may also be viewed on YouTube ([click here to subscribe to the InvestorIntel Channel](#)), Justin went on to explain how the carbon credit market works and how “Carbon Streaming is taking a proven business model in royalty and stream financing and applying it to the carbon credit world.” With almost half of S&P 500s pricing carbon into their investment decisions, Justin said that carbon credit is a key part of the future. He added that Carbon Streaming invests to accelerate the development of carbon credit projects around the world. With Osisko Gold Royalties Ltd. (NYSE: OR | TSX: OR) as one of the largest shareholders, Justin said that Carbon Streaming is one of the few public companies focused on carbon space providing ESG investors exposure to the carbon market.

To watch the full interview, [click here](#)

## About Carbon Streaming Corporation:

Carbon Streaming Corporation is a unique ESG principled investment vehicle offering investors exposure to carbon credits, a key instrument used by both governments and corporations to achieve their carbon neutral and net-zero climate goals. The Company intends to invest capital through carbon credit streaming arrangements with project developers and owners to accelerate the creation of carbon offset projects by bringing capital to projects that might not otherwise be

developed. Many of these projects will have significant social and economic co-benefits in addition to their carbon reduction or removal potential.

To learn more about Carbon Streaming Corporation, [click here](#)

**Disclaimer:** Carbon Streaming Corporation is an advertorial member of InvestorIntel Corp.

This interview, which was produced by InvestorIntel Corp. (IIC) does not contain, nor does it purport to contain, a summary of all the material information concerning the “Company” being interviewed. IIC offers no representations or warranties that any of the information contained in this interview is accurate or complete.

This presentation may contain “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements are based on the opinions and assumptions of management of the Company as of the date made. They are inherently susceptible to uncertainty and other factors that could cause actual events/results to differ materially from these forward-looking statements. Additional risks and uncertainties, including those that the Company does not know about now or that it currently deems immaterial, may also adversely affect the Company’s business or any investment therein.

Any projections given are principally intended for use as objectives and are not intended, and should not be taken, as assurances that the projected results will be obtained by the Company. The assumptions used may not prove to be accurate and a potential decline in the Company’s financial condition or results of operations may negatively impact the value of its securities. Prospective investors are urged to review the Company’s profile on [Sedar.com](#) and to carry out independent

investigations in order to determine their interest in investing in the Company.

If you have any questions surrounding the content of this interview, please email [info@investorintel.com](mailto:info@investorintel.com).

---

## **ESG Alert: No matter how you slice it, the carbon credit world is big now and destined to get a lot bigger...**

written by InvestorNews | March 30, 2022

With the current focus on climate change and the need to reduce our global carbon footprint it would probably make sense to have an economic way for nations and companies to commoditize carbon in order to better track and deal with this problem. Well there is and it may come as a surprise to learn that there has been a fungible carbon emissions trading market since 2005 – the EU Emissions Trading System. Also known as EUAs (European Union Allowance), similar to other commodities, EUAs trade on the Intercontinental Exchange (ICE). The carbon emission contract trades in Euro on a per tonne of CO<sub>2</sub> equivalent basis, with yesterday's closing price at just over €52 and a 52 week range of €23 to just under €57.

There are many companies around the world, including financial institutions, utilities, fossil fuel companies, and others, that actually have dedicated carbon emission trading desks

transacting things like EUAs and have done so for a long time. However, today we are going to look at a different perspective on this market, one would suggest a natural evolution for a commodity, a streaming company that gives investors exposure to the world of EUAs. [Carbon Streaming Corp.](#) (OTC: MXVDF) is a unique ESG principled investment vehicle offering investors exposure to carbon credits, a key instrument used by both governments and corporations to achieve their carbon neutral and net-zero climate goals. The Company intends to invest capital through carbon credit streaming arrangements with project developers and owners to accelerate the creation of carbon offset projects by bringing capital to projects that might not otherwise be developed.

You may have heard several companies around the world talking about setting net-zero emissions goals, in fact over 1,500 companies have announced plans to be net-zero by 2050 or sooner. Obviously, that is going to prove to be very difficult for those involved in resource extraction, manufacturing and even bitcoin mining that require more energy than is presently available on a renewable basis. But how will they get to net-zero? In the interim the plan is to offset the carbon they put into the atmosphere by buying offsets like EUAs. This can become a pretty complex circle of (carbon) life so we'll try to keep it simple here. You can break down carbon markets into two basic categories: compliance or regulated, where markets for carbon credits are created by the need to comply with a regulatory act; and voluntary, where corporations, governments and even individuals volunteer to offset their emissions by purchasing carbon credits.

**No matter how you slice it, the carbon credit world is big now and destined to get a lot bigger.** The estimated size for the compliance/regulated market was US\$261 billion in 2020, a five-fold increase from 2017. The voluntary carbon market was a much

more modest \$320 million in 2019, although UN Special Envoy for Climate Action Mark Carney has said the voluntary market “needs to be a \$50-100 billion per annum.” And that’s why Carbon Streaming has been raising capital and signing up projects to build up an inventory of carbon credits.

Since the start of 2021, Carbon Streaming has raised \$46 million including [\\$32.5 million in March](#) and another [\\$11.6 million in May](#). But the Company is not just sitting on that cash having recently announced commitments to invest in the [MarVivo Blue Carbon Conservation Project](#) in Magdalena Bay in Baja California Sur, Mexico, an exclusive term sheet to develop [two carbon credit projects](#) within the Bonobo Peace Forest located in the Democratic Republic of Congo and a strategic [joint-venture partnership](#) with an established First Nations business in British Columbia to source and finance investment opportunities in collaboration with First Nations and develop projects within their territories to combat climate change through the reduction of greenhouse gas emissions. In all, Carbon Streaming has sourced a potential deal pipeline of over US\$500 million with its near-term pipeline valued at approximately US\$170 million at target IRRs of 15%+.



Source: [Corporate Presentation](#)

So unless you happen to have a working model of a cold fusion generator that you’ve been keeping from the world, carbon credits are going to be with us for a while and likely to become even more commoditized than they already are. Carbon Streaming represents one of the few opportunities to participate in this space in today’s market without having to set up your futures trading account and transacting EUAs.