

# InvestorIntel Week in Review for July 11-17, 2022

written by Tracy Weslosky | July 18, 2022

Meeting with Jack Lifton and Stephen Lautens later today to discuss a Critical Minerals Summit this Fall. As we continue to work with global leaders in this sector, finding a way to share the data we secure on the ESG and Critical Minerals sector is a priority for our readership and audience always ready to be first to market with the benefits of our investor intelligence.

Speaking of intelligence, may I graciously recommend that you watch this interview I did with Cam Currie, who is a Sr Investment Advisor with Canaccord Genuity Wealth Management and the Principal for the Currie Metals and Mining Group that was published early morning [Click Here](#). Seriously, before you enter the market seas today, grab onto this Baywatch lifeguard and hear his advice -- he offers to save us from the stagflation undercurrents with some real advice (Tip: #gold, #basemetals, and #preciousmetals).

Would like to thank our friends at Silver Bullet Mines on announcing the production of silver last week. It did not escape notice to me in reviewing the Top 10 items that are Trending for our last 30-days that someone is looking up #scandium and #ImperialMining (see #6 and #7)....

## Top 10 Trending on InvestorIntel.com

1. DoD awards Australia's Lynas \$120 million to build a heavy rare earths facility in the USA: I have questions <https://bit.ly/3bqMHqX> (June 28, 2022 – Editor, Jack Lifton)
2. Dev Randhawa of Fission 3.0 talks about US reliance on

- Russian uranium <https://bit.ly/3yi2Zv6> (June 23, 2022 – Interview Host, Tracy Weslosky)
3. Byron W King talks to Energy Fuels and Ur-Energy about ramping up US uranium production <https://bit.ly/3u0oLRn> (June 24, 2022 – Interview Host, Byron W King)
  4. The Critical Minerals List is Becoming More Critical <https://bit.ly/3a2XI0y> (June 27, 2022 – Editor, Robert Scannell)
  5. Gold company Presidents and CEOs talk about the return of gold investments and investors <https://bit.ly/3y0scZt> (June 27, 2022 – Interview Host, Stephen Lautens)
  6. Peter Cashin of Imperial Mining talks about scandium's importance and the need for domestic supply <https://bit.ly/3yc3kzx> (June 22, 2022 – Interview Host, Byron W King)
  7. Peter Cashin on the “earth shattering” PEA for Imperial Mining's Crater Lake Scandium-REE deposit <https://bit.ly/3n5CouN> (June 21, 2022 – Interview Host, Tracy Weslosky)
  8. The Uranium Bull in the Room – Why the Excitement is Back <https://bit.ly/3Ngjc8p> (June 23, 2022 – Interview Host, Tracy Weslosky)
  9. Tungsten – the other critical metal and a way to play it <https://bit.ly/3IK8B4S> (July 1, 2022 – Editor, Byron W King)
  10. Jack Lifton talks with Dr. Anthony Mariano, “the most senior rare earths geologist on the planet” <https://bit.ly/3yr7fIT> (June 28, 2022 – Interview Host, Jack Lifton)

Other **InvestorIntel Interviews** published last week for your viewing enjoyment include:

- July 15, 2022 – Peter Clausi of Silver Bullet Mines talks about its first silver production <https://bit.ly/3citw2X>

- July 15, 2022 – Pierre Gauthier of Auxico Resources talks about recent off-take agreements and rare earths trades <https://bit.ly/3cbRpZT>

*And in case you missed some of our InvestorIntel Feature Columns, I must confess that my personal favorite was the one done by Dean Bristow on the new S&P/TSX Battery Metals Index.*

1. With a new PEA Search Minerals' rare earths projects deserve a serious look <https://bit.ly/3zarye2>
2. The new S&P/TSX Battery Metals Index – what were they thinking? <https://bit.ly/3P9nbFA>
3. Graphite: The Top 5 North American Players to Watch <https://bit.ly/3z11Kkg>
4. Friedland likes Fjordland's chances of finding nickel <https://bit.ly/3aw8UDP>
5. InvestorIntel Week in Review for July 4-10, 2022 <https://bit.ly/3nW0VTu>
6. The Secret that Elon Musk and Twitter Share <https://bit.ly/3P00u4H>

I always start my Monday by reviewing some of the ii8 System client news releases for the week prior to today. If you see below, we had news from Imperial Mining – must call Peter Cashin for an interview....

### **News Releases:**

- July 18, 2022 – Zentek Files a Provisional Patent on the use of ZenGUARD(TM) as an Anti-Inflammatory Agent <https://bit.ly/3PiFrMC>
- July 18, 2022 – Volcanic Presents Update on Plans for Guatemala and Proposes Extension of Previously Issued Share Purchase Warrants <https://bit.ly/3IMAJEy>
- July 15, 2022 – Bald Eagle Announces Results of its Annual General and Special Meeting of Shareholders

<https://bit.ly/3odzjJU>

- July 15, 2022 – Romios Announces Appointment of Stephen Burega as CEO <https://bit.ly/3IVAM13>
- July 15, 2022 – Awakn Life Sciences Provides a Business and Corporate Update <https://bit.ly/3B0zNKG>
- July 14, 2022 – Nano One Annual General Meeting and Investor Update <https://bit.ly/30dsr9I>
- July 14, 2022 – Sixth Wave Commercializes Affinity(TM) System with \$3.5M License to AESI <https://bit.ly/3yEUARl>
- July 14, 2022 – Further Outstanding Drill Results achieved at Halleck Creek Rare Earth Project <https://bit.ly/3A0lZmw>
- July 13, 2022 – Silver Bullet Mines Corp. Produces Silver <https://bit.ly/3z4cSx2>
- July 13, 2022 – Azincourt Energy Identifies Uranium Enrichment at the East Preston Project <https://bit.ly/3yAKHUH>
- July 12, 2022 – Silver Bullet Mines Corp. Announces Settlement of Debt <https://bit.ly/3o23R0B>
- July 12, 2022 – Westward Gold Announces its Inaugural Drill Campaign is Nearing Completion <https://bit.ly/3RuTdgA>
- July 12, 2022 – Imperial Mining Increases Scandium and Rare Earth Recoveries on Its Crater Lake Development Project, Quebec <https://bit.ly/3NY0lxy>
- July 12, 2022 – Ucore Upscales its REE Demo Plant Capabilities and Streamlines the RapidSX Commercial Deployment Plan <https://bit.ly/300dKXD>
- July 12, 2022 – Troilus Reports Metallurgical Recoveries of 95.5% Gold, 95.9% Copper and 92.8% Silver From Zone Z87 Pilot Plant Test Program <https://bit.ly/301RVHd>

Wishing everyone an outstanding week and thank you for reviewing my Week in Review. To follow me on Twitter, go to [@TracyWeslosky](https://twitter.com/TracyWeslosky).

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# Cam Currie of Canaccord Genuity talks about metals as a vital hedge against inflationary pressure

written by InvestorNews | July 18, 2022

In this InvestorIntel interview Tracy Weslosky talks to Cam Currie, Senior Investment Advisor at [Canaccord Genuity Wealth Management](#) and the Principal, [Currie Metals and Mining Group](#), who is among Canada's top 150 investment advisors with 32 years' experience in metals and mining.

In the interview, which can also be viewed in full on the InvestorIntel YouTube channel ([click here](#)), Cam discusses the changing fundamentals of the current market. "We have been concentrating on focusing clients on metals and mining for a number of reasons," he tells Tracy. "It's a supply side issue and people don't understand that there's no money going to the ground. There are no projects coming on the pipeline and with the EV movement evolving, copper over time will do very, very well."

As well Cam says that he is "very bullish on precious metals and I've actually been very much a crusader in the industry. I meet with the World Gold Council on a regular basis." He observes that short-term gold prices have been artificially kept down because of the strength of the U.S. dollar, but he remains "extremely bullish – we're adding to positions very aggressively." He adds: "I have a basket of companies and again

they range from seniors and mid-tiers to developers. I don't play in the junior exploration grassroots because I think that's just too high risk."

Cam also talks about the opportunities and risks presented by the current inflationary environment, and how some of the world's leading precious metals investment groups are positioning themselves to counter today's risks in the bond/equity markets: "If you have a portfolio right now with a 60/40 bond-equity composition that's not going to work for you going forward. You have to have a metals component to hedge against the uncertainties of that."

### **About Canaccord Genuity Wealth Management**

We are a boutique investment management firm with offices and Investment Advisors around the world, connected to global commerce and focused on deep client relationships. Canaccord Genuity Wealth Management is a full-service firm that leverages our unique approach to commerce and clients into insight-driven advantage and personalized solutions.

To access the full InvestorIntel interview, [click here](#)

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If you have any questions surrounding the content of this interview, please contact us at +1 416 792 8228 and/or email us direct at [info@investorintel.com](mailto:info@investorintel.com).