

30<sup>th</sup> May 2016

## Extension of Closing Date of Entitlement Issue

Peak Resources Limited (ACN 112 546 700) (**Company**) advises that it has extended the Closing Date of its pro-rata non-renounceable entitlement issue of ten (10) Shares for every thirty six (36) Shares held by eligible shareholders at an issue price of \$0.05 per Share to raise up to approximately \$6,033,021 (**Offer**).

The board confirms it has resolved to extend the Closing Date from 3 June 2016 to **10 June 2016**.

The revised indicative timetable for the Offer is below.

### Revised Timetable

Announcement of Offer	6 May 2016
Lodgement of Prospectus with the ASIC	6 May 2016
Lodgement of Prospectus and Appendix 3B with ASX	6 May 2016
Notice sent to Optionholders	6 May 2016
Notice sent to Shareholders	10 May 2016
Ex date	11 May 2016
Record Date for determining Entitlements	12 May 2016
Prospectus sent out to Shareholders & Company announces this has been completed	17 May 2016
Closing Date*	10 June 2016
Shares quoted on a deferred settlement basis	14 June 2016
ASX notified of under subscriptions	16 June 2016
Issue date of Shares (including Shortfall Shares)	17 June 2016
Quotation of Shares issued under the Offer (and the Shortfall Offer)*	20 June 2016

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

For further information please contact Graeme Scott, Company Secretary, on +61 8 9200 5360.

Graeme Scott  
**Company Secretary**

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