

27 May 2015

Company Announcements Office  
Australian Stock Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

## RESULTS OF GENERAL MEETING

Northern Minerals is pleased to announce that the Jien Mining transaction was approved today with a majority, over 99%, voting in favour of the transaction. This majority clearly demonstrates shareholders' strong support for the transaction and Jien Mining becoming a future significant funding partner.\*

The resolutions tabled at today's general meeting of shareholders were passed on a show of hands.

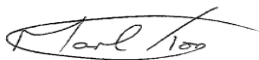
In accordance with Listing Rule 3.13.2, Northern Minerals Limited announces that the resolutions put to the meeting were carried by the requisite majority.

### Proxy results

In accordance with Section 251 AA of the Corporations Act 2001, Northern Minerals Limited announces the following proxy results of the General Meeting:

Resolution		For	Against	Abstain/ Excluded	Open to Proxy
1	Ratification of issue of convertible notes to Jien Mining Pty Ltd	267,839,734	1,127,795	-	10,408,947
2	Approval under s611 of the Corporations Act for the issue of shares to, conversion of notes by and the grant of options to and exercise of options by Jien Mining Pty Ltd	267,739,734	1,227,795	-	10,408,947
3	Issue of shares to Mr Bin Cai	267,577,234	1,269,270	121,025	10,408,947
4	Issue of shares to Arnhem Resources Pty Ltd	267,785,783	746,920	434,826	10,408,947

Yours faithfully



**MARK TORY**  
COMPANY SECRETARY

\* subject to due diligence and a memorandum of understanding for offtake.

## Powering Technology.

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