



northern minerals

ABN 61 119 966 353

Level 1, 675 Murray Street
West Perth WA 6005

Telephone: +61 8 9481 2344

Facsimile: +61 8 9481 5929

Email: info@northernminerals.com.au

www.northernminerals.com.au

4 October 2013

Dear Shareholder

Shareholder Briefings in Sydney, Melbourne and Perth (15-18 October)

I am pleased to invite all Northern Minerals shareholders to attend a briefing on the Company's recent developments, and hear an update on the Browns Range Browns Range Heavy Rare Earth (HRE) project.

During recent months, the Company has ramped up its project development activities, and delivered a number of key milestones on the path to production at Browns Range. This has included the completion of a major resource drilling program which has delivered some outstanding outcomes – including our best ever results from Wolverine - and further reinforced the real growth potential of our project.

In the past week, we have announced a number of further developments, including naming the Company's off-take MOU partner as Sumitomo Corporation, the expansion of our Project Development team and the commencement of work on the Pre-Feasibility Study. To drive this program, we have completed a number of fund raising initiatives which have generated more than \$30 million this year.

This work has put us in a strong position, and we now look forward to continuing our progress with coming milestones.

To provide you with an update on our work programs and our key priorities for the months, I will be hosting a number of dedicated briefings for shareholders, and invite you to attend one of the presentations listed below. The briefings will feature a number of senior staff from Northern Minerals, who will be available to speak to shareholders and respond to questions.

Sydney	Tuesday, 15 October 2013 Level 4, 95 Pitt Street, Sydney	12.00pm – 1.00pm
Melbourne	Thursday, 17 October 2013 Rialto South Tower Level 27, 525 Collins Street, Melbourne	12.00pm – 1.00pm
Perth	Friday, 18 October 2013 Level 1, 675 Murray Street, West Perth	11.00pm – 12.00pm

On behalf of the Board I would like to thank you for your ongoing support, and I encourage you to attend the shareholder briefings if you can. We have a busy and exciting program of work underway at Browns Range, and I look forward to keeping you updated with our developments.

Regards

George Bauk
Managing Director / CEO

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pathway to production